# **Hortonworks DataFlow**

Installing HDF Services on an Existing HDP Cluster

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# Hortonworks DataFlow: Installing HDF Services on an Existing HDP Cluster

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Hortonworks DataFlow (HDF) is powered by Apache NiFi. A version of this documentation originally appeared on the Apache NiFi website.

HDF is the first integrated platform that solves the real time challenges of collecting and transporting data from a multitude of sources and provides interactive command and control of live flows with full and automated data provenance. HDF is a single combined platform that provides the data acquisition, simple event processing, transport and delivery mechanism designed to accommodate the diverse dataflows generated by a world of connected people, systems and things.

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# **Table of Contents**

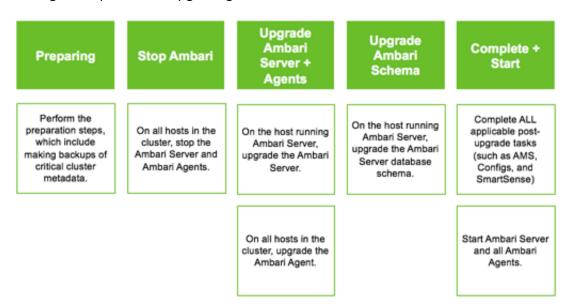
1. Upgrading Ambari	
1.1. Preparing to Upgrade	
1.2. Upgrade Ambari	
1.3. Mandatory Post-Upgrade Tasks	. 5
1.3.1. Upgrading Ambari Infra	
1.3.2. Upgrading Ambari Log Search	6
1.3.3. Upgrading Ambari Metrics	. 7
1.3.4. Upgrading Configurations	. 9
1.3.5. Upgrading SmartSense	17
2. Upgrading to HDP 2.6.3	18
2.1. Before you begin	18
2.2. Upgrade options	18
3. Installing Databases	19
3.1. Installing MySQL	19
3.2. Configuring SAM and Schema Registry Metadata Stores in MySQL	20
3.3. Configuring Druid and Superset Metadata Stores in MySQL	20
4. Installing the HDF Management Pack	22
5. Update the HDF Base URL	23
6. Add HDF Services to an HDP Cluster	24
7. Configure HDF Components	25
7.1. Configure Schema Registry	25
7.2. Configure SAM	
7.3. Configure NiFi	27
7.4. Configure Kafka	27
7.5. Configure Storm	28
7.6. Deploy the Cluster Services	28
7.7. Access the UI for Deployed Services	29
8. Configuring Schema Registry and SAM for High Availability	30
9. Install the Storm Ambari View	31
10. Using a Local Repository	33
10.1. Obtaining the Repositories	33
10.1.1. Ambari Repositories	33
10.1.2. HDP Stack Repositories	
10.1.3. Setting Up a Local Repository	
10.1.4. Getting Started Setting Up a Local Repository	
10.1.5. Preparing The Ambari Repository Configuration File	
11. Navigating the HDF Library	

# 1. Upgrading Ambari

Ambari and the HDP cluster being managed by Ambari can be upgraded independently. This section describes the process to upgrade Ambari. You are **strongly encouraged** to read completely through this entire document before starting the upgrade process, to that you understand the interdependencies and order of the steps. It is **highly recommended** you validate these steps in a test environment to adjust + account for any special configurations for your cluster.

- Preparing to Upgrade [1]
- Upgrade Ambari [2]
- Mandatory Post-Upgrade Tasks [5]

The high-level process for upgrading Ambari is as follows:





### **Important**

Completing post-upgrade tasks is mandatory.

## 1.1. Preparing to Upgrade

- Be sure to review the Ambari 2.6.0.0 release notes for Known Issues and Behavioral Changes.
- You must have root, administrative, or root-equivalent authorization on the Ambari server host and all servers in the cluster.
- You must backup the Ambari Server database.
- You must make a safe copy of the Ambari Server configuration file found at /etc/ambari-server/conf/ambari.properties.

- Plan to upgrade the Ambari Metrics service:
  - Record the location of the Metrics Collector component before you begin the upgrade process.
  - You must stop the Ambari Metrics service from Ambari Web.
  - After upgrading Ambari, you must also upgrade Ambari Metrics System and add the Grafana component.
- After upgrading Ambari, you must also upgrade SmartSense.



### Note

During Ambari upgrade, the existing <code>/var/lib/ambari-server/ambari-env.sh</code> file is overwritten and a backup copy of <code>ambari-env.sh</code> (with extension <code>.rpmsave</code>) is created. If you have manually modified <code>ambari-env.sh</code> (for example, to change Ambari Server heap), you will need to re-apply your changes to the new file.

### **Next Steps**

Upgrade Ambari [2]

**More Information** 

Ambari 2.6.0.0 Release Notes

### 1.2. Upgrade Ambari

- If you are running Ambari Metrics service in your cluster, stop the service. From Ambari Web, browse to Services > Ambari Metrics and select Stop from the Service Actions menu.
- 2. Stop the Ambari Server. On the host running Ambari Server:

```
ambari-server stop
```

3. Stop all Ambari Agents. On each host in your cluster running an Ambari Agent:

```
ambari-agent stop
```

4. Fetch the new Ambari repo and replace the old repository file with the new repository file **on all hosts** in your cluster.



### **Important**

Check your current directory before you download the new repository file to make sure that there are no previous versions of the ambari.repo file. If you do not, and a previous version exists, the new download will be saved with a numeric extension, such as ambari.repo.1. Make sure that the version you copy is the new version.

Select the repository appropriate for your environment from the following list:

### • For RHEL/CentOS/Oracle Linux 7:

wget -nv http://dev.hortonworks.com.s3.amazonaws.com/ambari/centos7-ppc/2.
x/updates/2.6.0.5-1/ambari.repo -0 /etc/yum.repos.d/ambari.repo



#### Note

If your cluster does not have access to the Internet, set up a local repository with this data before you continue.



### Note

Ambari Server does not automatically turn off iptables. Check that your installation setup does not depend on iptables being disabled. After upgrading the server, you must either disable iptables manually or make sure that you have appropriate ports available on all cluster hosts.

- 5. Upgrade Ambari Server. On the host running Ambari Server:
  - For RHEL/CentOS/Oracle Linux:

```
yum clean all
```

yum info ambari-server

In the info output, visually validate that there is an available version containing "2.6"

yum upgrade ambari-server

- 6. Check for upgrade success by noting progress during the Ambari Server installation process you started in Step 5.
  - As the process runs, the console displays output similar, although not identical, to the following:

Setting up Upgrade Process Resolving Dependencies --> Running transaction check

• If the upgrade fails, the console displays output similar to the following:

Setting up Upgrade Process No Packages marked for Update

• A successful upgrade displays output similar to the following:

Updated: ambari-server.noarch 0:2.6-111 Complete!



### Note

Confirm there is only one ambari-server\*.jar file in /usr/lib/ambari-server. If there is more than one JAR file with name ambari-server\*.jar, move all JARs except ambari-server-2.6.\*.jar to /tmp before proceeding with upgrade.

7. Upgrade all Ambari Agents. On each host in your cluster running an Ambari Agent:

• For RHEL/CentOS/Oracle Linux:

```
yum upgrade ambari-agent
```

8. After the upgrade process completes, check each host to make sure the new files have been installed:

9. Upgrade Ambari Server database schema. On the host running Ambari Server:

```
ambari-server upgrade
```

10Start the Ambari Server. On the host running Ambari Server:

```
ambari-server start
```

11Start all Ambari Agents. On each host in your cluster running an Ambari Agent:

```
ambari-agent start
```

12.Open Ambari Web.

Point your browser to http://<your.ambari.server>:8080

where <your.ambari.server> is the name of your ambari server host. For example, c6401.ambari.apache.org.



### **Important**

Refresh your browser so that it loads the new version of the Ambari Web code. If you have problems, clear your browser cache manually, then restart Ambari Server.

13Log in, using the Ambari administrator credentials that you have set up.

For example, the default name/password is admin/admin.

You will see a Restart indicator next to each service after upgrading. Ambari upgrade has added to/adjusted the configuration properties of your cluster based on new configuration types and properties being made available for each service with this release of Ambari. Review these changes by comparing the previous configuration with the latest version created by "ambari-upgrade".

14.If you have configured Ambari to authenticate against an external LDAP or Active Directory, you **must** re-run

```
ambari-server setup-ldap
```

15.If you have configured your cluster for Hive or Oozie with an external database (Oracle, MySQL or PostgreSQL), you **must** re-run

```
ambari-server setup --jdbc-db and --jdbc-driver
```

to get the JDBC driver .jar file in place.

16.If you are running **Ambari Metrics** service in your cluster, you **must** upgrade Ambari Metrics System and add the Grafana component.

17.If your cluster includes the SmartSense service, you **must** upgrade SmartSense along with Ambari.

18.Perform any other post-upgrade tasks, as necessary.



### **Important**

Completing post-upgrade tasks is mandatory.

### **Next Steps**

Post-Upgrade Tasks Mandatory

### 1.3. Mandatory Post-Upgrade Tasks

Depending on the configuration of your cluster and your current Ambari version, you must upgrade any of the following features in your cluster, as described in the following topics:

Upgrading Ambari Infra If your cluster includes Ambari Infra service, you must

upgrade it along with Ambari.

Upgrading Ambari Log Search If your cluster includes Ambari Log Search service, you

must upgrade it along with Ambari.

(AMS) service, you must upgrade the system along with Ambari. This will include adding the Grafana

component to the system.

Adding Grafana to Ambari

Metrics

Grafana is now included as a component of Ambari Metrics. If you are upgrading from Ambari 2.2.1 or earlier, and your Ambari Metrics service does not contain Grafana, proceed to add Grafana to Ambari

Metrics.

Upgrading Configurations Certain scenarios may require that you modify

configurations that Ambari did not upgrade

automatically.

Upgrading SmartSense If your cluster includes the SmartSense service, you must

upgrade it after upgrading Ambari.

### 1.3.1. Upgrading Ambari Infra

If you have Ambari Solr installed, you must upgrade Ambari Infra after upgrading Ambari.

#### Steps

1. Make sure Ambari Infra services are stopped. From **Ambari Web**, browse to **Services > Ambari Infra** and select **Stop** from the **Service Actions** menu.

2. On every host in your cluster with an Infra Solr Client installed, run the following commands:

### For RHEL/CentOS/Oracle Linux:

yum clean all

yum upgrade ambari-infra-solr-client

#### For SLES:

zypper clean

zypper up ambari-infra-solr-client

### For Ubuntu/Debian:

apt-get clean all

apt-get update

apt-get install ambari-infra-solr-client

3. Execute the following command on all hosts running an Ambari Infra Solr Instance:

### For RHEL/CentOS/Oracle Linux:

yum upgrade ambari-infra-solr

### For SLES:

zypper up ambari-infra-solr

### For Ubuntu/Debian:

apt-get install ambari-infra-solr

4. Start the Ambari Infra services.

From Ambari Web, browse to Services > Ambari Infra select Service Actions then choose Start.

### 1.3.2. Upgrading Ambari Log Search

If you have Ambari Log Search installed, you must upgrade Ambari Log Search after upgrading Ambari.

### **Prerequisites**

Before starting this upgrade, ensure the Ambari Infra components have been upgraded.

### Steps

- Make sure Ambari Log Search service is stopped. From Ambari Web, browse to Services
   Log Search and select Stop from the Service Actions menu.
- 2. On every host in your cluster running a Log Feeder, run the following commands:

### For RHEL/CentOS/Oracle Linux:

```
yum clean all
```

yum upgrade ambari-logsearch-logfeeder

#### For SLES:

zypper clean

zypper up ambari-logsearch-logfeeder

### For Ubuntu/Debian:

```
apt-get clean all
```

apt-get update

apt-get install ambari-logsearch-logfeeder

3. Execute the following command on all hosts running the Log Search Server:

### For RHEL/CentOS/Oracle Linux:

yum upgrade ambari-logsearch-portal

#### For SLES:

zypper up ambari-logsearch-portal

### For Ubuntu/Debian:

apt-get install ambari-logsearch-portal

4. Start Log Search Service.

From **Ambari Web**, browse to **Services > Log Search** select **Service Actions** then choose **Start**.

### 1.3.3. Upgrading Ambari Metrics

### **Prerequisites**

Upgrade to Ambari 2.5 and perform needed post-upgrade checks. Make sure all services are up and healthy.

### Steps

- Make sure Ambari Metrics service is stopped. From Ambari Web, browse to Services > Ambari Metrics and select Stop from the Service Actions menu.
- 2. On every host in your cluster running a Metrics Monitor, run the following commands:

### For RHEL/CentOS/Oracle Linux:

```
yum clean all
```

yum upgrade ambari-metrics-monitor ambari-metrics-hadoop-sink

#### For SLES:

```
zypper clean
```

zypper up ambari-metrics-monitor ambari-metrics-hadoop-sink

### For Ubuntu/Debian:

apt-get clean all

apt-get update

apt-get install ambari-metrics-assembly

3. Execute the following command on all hosts running the Metrics Collector:

### For RHEL/CentOS/Oracle Linux:

yum upgrade ambari-metrics-collector

#### For SLES:

zypper up ambari-metrics-collector

4. Execute the following command on the host running the Grafana component:

### For RHEL/CentOS/Oracle Linux:

yum upgrade ambari-metrics-grafana

#### For SLES:

5. Start Ambari Metrics Service.

From Ambari Web, browse to Services > Ambari Metrics select Service Actions then choose Start.

Updated Ambari Metrics Sink jars will be installed on all hosts and you must restart each service to pick up the latest sink implementations.

Please wait to restart all services until after you have completed all applicable post-upgrade tasks, for example: HDFS, YARN, Kafka, HBase, Flume, Storm.

### **Next Steps**

Restart services, only after you complete all applicable, post-upgrade tasks.



### Note

New Ambari Metrics Sinks will not be activated until all services are restarted.

• If you are upgrading from Ambari 2.2.1 or earlier, and your Ambari Metrics service does not contain Grafana, proceed to add Grafana to Ambari Metrics.

### 1.3.3.1. Adding Grafana to Ambari Metrics

As of Ambari 2.4, Grafana is included as a component of Ambari Metrics. You must add Grafana to the system and install Grafana on a host in the cluster.



### Note

When using the API commands below, be sure to replace the **ambari.server** with the Ambari Server hostname, **cluster.name** with your cluster name and **host.name** with the host where you will run Grafana. This can be the same host that is running the Metrics Collector.

- 1. Upgrade to Ambari 2.5 and perform needed post-upgrade checks. Make sure all services are up and healthy.
- 2. Add the METRICS\_GRAFANA component to Ambari:

```
curl -u admin:admin -H "X-Requested-By:ambari" -i -X POST
http://ambari.server:8080/api/v1/clusters/cluster.name/services/
AMBARI_METRICS/components/METRICS_GRAFANA
```

3. Add METRICS\_GRAFANA to a host in the cluster.

```
curl -u admin:admin -H "X-Requested-By:ambari" -i -X POST -d
'{"host_components":[{"HostRoles":{"component_name":"METRICS_GRAFANA"}}]}'
http://ambari.server:8080/api/v1/clusters/cluster.name/hosts?Hosts/
host_name=host.name
```

4. From Ambari Web, browse to Services > Ambari Metrics and you will see Grafana is in the Install Pending... state.

You need to complete the configuration of Grafana before installing and starting.

- 5. To complete the configuration, click on **Services > Ambari Metrics > Configs** and enter the default Grafana Admin Password in the **General** section. Click **Save**.
- 6. Browse to Hosts > host.name (the host.name used in the API call where you added Grafana). You will see the Grafana component is in an Install Pending... state. Use the Install Pending... action button and select Re-install.
  - Grafana / Ambari Metrics



- 7. Once the install operation completes, select **Start** to start Grafana.
- 8. To access Grafana, browse to **Services > Ambari Metrics**, select **Quick Links** and then click **Grafana**.

### 1.3.4. Upgrading Configurations

This section describes potential cluster configuration updates that may be required.

Upgrading Kerberos krb5.conf [9]

**Upgrading Log Rotation Configuration [10]** 

### 1.3.4.1. Upgrading Kerberos krb5.conf

Ambari has added support for handling more than one KDC host. Only one kadmin host is supported by the Kerberos infrastructure. This required modifications for the **krb5.conf** 

template. In order for Ambari to properly construct the krb5.conf configuration file, make the following configuration change if your cluster meets all of these criteria:

- Kerberos is enabled and Ambari is configured for automated setup, and
- · Ambari is managing the krb5.conf, and
- You have modified the krb5.conf template content from the default content. If you have not modified the default content, Ambari will automatically update the template content as part of upgrade and these configuration updates do not need to be applied manually.

If you meet all of the above criteria, you must update the **krb5.conf** template content found in **Services > Kerberos > Advanced**:

Original Template Entry	Updated Template Entry
admin_server = {{admin_server_host default(kdc_host, True)}}	admin_server = {{admin_server_host default(kdc_host_list[0]  trim(), True)}}
kdc = {{kdc_host}}	{% for kdc_host in kdc_host_list %}
	kdc = {{kdc_host trim()}}
	{%- endfor -%}

### 1.3.4.2. Upgrading Log Rotation Configuration

Ambari 2.5.0 provides s a simplified log rotation configuration. These changes will be made automatically during your next stack upgrade, but are not automatically made during the Ambari upgrade. After upgrading Ambari from version 2.x to 2.5.0, if you want to utilize the simplified log rotation configuration, you must update configurations for all services in your cluster, using the following steps:

#### Steps

- 1. ZooKeeper
  - a. In Ambari Web, browse to ZooKeeper > Configs.
  - b. Scroll down to Custom zookeeper-log4j.
  - c. In Custom zookeeper-log4j, click Add Property.
  - d. In Add Property, type the following properties and values:

```
zookeeper_log_max_backup_size=10
zookeeper_log_number_of_backup_files=10
For example:
```



- e. Click Add.
- f. Browse to Advanced zookeeper-log4j.
- g. In **Advanced zookeeper-log4j** content section, find and replace the following properties and values:

Find: log4j.appender.ROLLINGFILE.MaxFileSize=<value>

### Replace:

log4j.appender.ROLLINGFILE.MaxFileSize={{zookeeper\_log\_number\_of\_backup\_files}}MB

Find: #log4j.appender.ROLLINGFILE.MaxBackupIndex=<value>MB

### Replace:

#log4j.appender.ROLLINGFILE.MaxBackupIndex={{zookeeper\_log\_number\_of\_backup\_files}}

### For example:



h. In Configs, click Save.

For example:



i. Restart ZooKeeper, as prompted.

#### 2. Kafka

- a. In Ambari Web, browse to Kafka > Configs.
- b. Scroll down to Custom Kafka-log4j.
- c. In Custom Kafka-log4j, click Add Property.
- d. In Add Property, type the following properties and values:

```
kafka_log_maxfilesize=256
kafka_log_maxbackupindex=20
controller_log_maxfilesize=256
controller_log_maxbackupindex=20
```

- e. Click **Add**.
- f. Browse to Advanced kafka-log4j.
- g. In **Advanced kafka-log4j** content section, find and replace the following properties and values:

Find: log4j.appender.kafkaAppender=org.apache.log4j.DailyRollingFileAppender

Add: log4j.appender.kafkaAppender.MaxFileSize = {{kafka\_log\_maxfilesize}}MB

```
Add: log4j.appender.kafkaAppender.MaxBackupIndex = {{kafka_log_maxbackupindex}}MB
```

Find: log4j.appender.controllerAppender=org.apache.log4j.DailyRollingFileAppender

```
Add: log4j.appender.controllerAppender.MaxFileSize = {{controller_log_maxfilesize}}MB
```

Add: log4j.appender.controllerAppender.MaxBackupIndex =
{{controller\_log\_maxbackupindex}}

- h. In Configs, click Save.
- i. Restart Kafka, as prompted.

### 3. Ranger

- a. In Ambari Web, browse to Ranger > Configs > Advanced.
- b. Scroll down to Custom admin-log4j.
- c. In Custom admin-log4j, click Add Property.
- d. In Add Property, type the following properties and values:

```
ranger_xa_log_maxfilesize=256
ranger_xa_log_maxbackupindex=20
```

- e. Click Add.
- f. Browse to Advanced admin-log4j.
- g. In **Advanced admin-log4j** content section, find and replace the following properties and values:

Find: log4j.appender.xa\_log\_appender=org.apache.log4j.DailyRollingFileAppender

#### Add:

log4j.appender.xa\_log\_appender.MaxFileSize={{ranger\_xa\_log\_maxfilesize}}MB

#### Λdd

log4j.appender.xa\_log\_appender.MaxBackupIndex={{ranger\_xa\_log\_maxbackupindex}}}

- h. Scroll down to Custom usersync-log4j.
- i. In Custom usersync-log4j, click Add Property.
- j. In Add Property, type the following properties and values:

```
ranger_usersync_log_maxfilesize=256
```

- k. Click Add.
- I. Browse to Advanced usersync-log4j.
- m. In **Advanced usersync-log4j** content section, find and replace the following properties and values:

Find: log4j.appender.logFile=org.apache.log4j.DailyRollingFileAppender

Add: log4j.appender.logFile.MaxFileSize = {{ranger\_usersync\_log\_maxfilesize}}MB

```
Add: log4j.appender.logFile.MaxBackupIndex =
{{ranger_usersync_log_number_of_backup_files}}
```

- n. Scroll down to Custom tagsync-log4j.
- o. In Custom tagsync-log4j, click Add Property.
- p. In Add Property, type the following properties and values:

```
ranger_tagsync_log_maxfilesize=256
ranger_tagsync_log_number_of_backup_files=20
```

- q. Click Add.
- r. Browse to Advanced tagsync-log4j.
- s. In **Advanced tagsync-log4j** content section, find and replace the following properties and values:

Find: log4j.appender.logFile=org.apache.log4j.DailyRollingFileAppender

Add: log4j.appender.logFile.MaxFileSize = {{ranger\_tagsync\_log\_maxfilesize}}MB

```
Add: log4j.appender.logFile.MaxBackupIndex =
{{ranger_tagsync_log_number_of_backup_files}}}
```

- t. In Configs, click Save.
- u. Restart Ranger, as prompted.
- 4. Ranger-KMS
  - a. In Ambari Web, browse to Ranger-KMS > Configs > Advanced.
  - b. Scroll down to **Custom kms-log4j**.
  - c. In Custom kms-log4j, click Add Property.
  - d. In Add Property, type the following properties and values:

```
ranger_kms_log_maxbackupindex=20
ranger_kms_audit_log_maxfilesize=256
ranger_kms_audit_log_maxbackupindex=20
```

- e. Click Add.
- f. Browse to Advanced kms-log4j.
- g. In **Advanced kms-log4j** content section, find and replace the following properties and values:

Find: log4j.appender.kms=org.apache.log4j.DailyRollingFileAppender

Add: log4j.appender.kms.MaxFileSize = {{ranger\_kms\_log\_maxfilesize}}MB

**Add:** log4j.appender.kms.MaxBackupIndex = {{ranger\_kms\_log\_maxbackupindex}}

Find: log4j.appender.kms-audit=org.apache.log4j.DailyRollingFileAppender

**Add:** log4j.appender.kms-audit.MaxFileSize={{ranger\_kms\_audit\_log\_maxfilesize}}MB

**Add:** log4j.appender.kms-audit.MaxBackupIndex = {{ranger\_kms\_audit\_log\_maxbackupindex}}

- h. In Configs, click Save.
- i. Restart Ranger-KMS.

#### 5. Storm

- a. In Ambari Web, browse to Storm > Configs.
- b. Scroll down to Custom cluster-log4j property.
- c. In Custom cluster-log4j property, click Add Property.
- d. In Add Property, type the following properties and values:

```
storm_a1_maxfilesize=100
storm_a1_maxbackupindex=9
```

- e. Click Add.
- f. Browse to Advanced storm-cluster-log4j.
- g. In **Advanced storm-cluster-log4j** content section, find and replace the following properties and values:

```
Replace: <SizeBasedTriggeringPolicy size="{{storm_a1_maxfilesize}}MB"/>
  Find: In RollingFile="A1"<DefaultRolloverStrategy max="<value>"/>
  Replace: <DefaultRolloverStrategy max="{{storm_a1_maxbackupindex}}}"/>
h. Scroll down to Custom worker-log4j property.
i. In Custom worker-log4j property, click Add Property.
j. In Add Property, type the following properties and values:
  storm_wrkr_a1_maxfilesize=100
  storm_wrkr_a1_maxbackupindex=9
  storm_wrkr_out_maxfilesize=100
  storm_wrkr_out_maxbackupindex=4
  storm_wrkr_err_maxfilesize=100
  storm_wrkr_err_maxbackupindex=4
k. Click Add.

    Browse to Advanced storm-worker-log4j .

m.In Advanced storm-worker-log4j content section, find and replace the following
  properties and values:
  Find: In RollingFile="A1"<SizeBasedTriggeringPolicy size="<value> MB"/>
  Replace: <SizeBasedTriggeringPolicy size="{{storm_wrkr_a1_maxfilesize}} MB"/>
  Find: In RollingFile="A1"<DefaultRolloverStrategy max="<value>"/>
  Replace: <DefaultRolloverStrategy max="{{storm_wrkr_a1_maxbackupindex}}"/>
  Find: In RollingFile="STDOUT"<SizeBasedTriggeringPolicy size="<value>" MB/>
  Replace: <SizeBasedTriggeringPolicy size="{{storm_wrkr_out_maxfilesize}} MB"/>
  Find: In RollingFile="STDOUT"<DefaultRolloverStrategy max="<value>"/>
  Replace: <DefaultRolloverStrategy max="{{storm_wrkr_out_maxbackupindex}}"/>
  Find: In RollingFile="STDERR"<SizeBasedTriggeringPolicy size="<value>" MB/>
  Replace: <SizeBasedTriggeringPolicy size="{{storm_wrkr_err_maxfilesize}} MB"/>
  Find: In RollingFile="STDOUT"<DefaultRolloverStrategy max="<value>"/>
```

Replace: <DefaultRolloverStrategy|max="{{storm\_wrkr\_err\_maxbackupindex}}"/>

- n. In Configs, click Save.
- o. Restart **Storm**, as prompted.

### 1.3.5. Upgrading SmartSense

If your cluster includes the SmartSense service, you must upgrade it after upgrading Ambari.

**More Information** 

**Upgrading SmartSense** 

**Next Steps** 

Restart services.

# 2. Upgrading to HDP 2.6.3

If you already have HDP 2.6.0 installed, upgrading your cluster to HDP 2.6.3 means:

- Keeping the same configuration files you used for HDP 2.6.0.
- Keeping the same data and metadata in the same location you used for HDP 2.6.0
- Installing any new components (added for the first time in HDP 2.6.0) side-by-side with existing components

## 2.1. Before you begin

- Ensure that you know which HDP components you need to upgrade at your installation.
- Decide whether you are going to upgrade using a local repository or a remote repository.
- If you are using the Falcon service, install the Berkeley DB prior to performing an upgrade.

See the Prerequisite to Installing or Upgrading Falcon in the Data Movement and Integration guide.

## 2.2. Upgrade options

- If you are upgrading your cluster manually, use the Non-Ambari Upgrade Guide.
- If you are upgrading your cluster through Ambari, use the Ambari Upgrade Guide

### More information:

- Upgrading HDP
- Register and Install HDP Version
- Obtain the HDP repos

# 3. Installing Databases

Schema Registry, SAM, Druid, and Superset require a relational data store to store metadata. You can use MySQL for this. This chapter describes how to install MySQL and how create a databases for SAM and Registry. If you are installing on an existing HDP cluster by using Superset, you can skip the installation instructions, because MySQL was installed with Druid. In this case, configure the databases.

### **Installing and Configuring MySQL**

- Installing MySQL [19]
- Configuring SAM and Schema Registry Metadata Stores in MySQL [20]
- Configuring Druid and Superset Metadata Stores in MySQL [20]

## 3.1. Installing MySQL

#### **About This Task**

You can install MySQL 5.5 or later.

### **Before You Begin**

On the Ambari host, install the JDBC driver for MySQL, and then add it to Ambari:

```
yum install mysql-connector-java* \
sudo ambari-server setup --jdbc-db=mysql \
--jdbc-driver=/usr/share/java/mysql-connector-java.jar
```

#### Steps

- 1. Log in to the node on which you want to install the MySQL metastore to use for SAM, Schema Registry, and Druid.
- Install MySQL and the MySQL community server, and start the MySQL service:

```
yum localinstall \
https://dev.mysql.com/get/mysql57-community-release-el7-8.noarch.rpm
yum install mysql-community-server
systemctl start mysqld.service
```

3. Obtain a randomly generated MySQL root password:

```
grep 'A temporary password is generated for root@localhost' \
/var/log/mysqld.log |tail -1
```

4. Reset the MySQL root password. Enter the following command, followed by the password you obtained in the previous step. MySQL will ask you to change the password.

```
/usr/bin/mysql_secure_installation
```

# 3.2. Configuring SAM and Schema Registry Metadata Stores in MySQL

### Steps

1. Launch the MySQL monitor:

```
mysql -u root -p
```

2. Create the database for the Registry and SAM metastore:

```
create database registry;
create database streamline;
```

3. Create Schema Registry and SAM user accounts, replacing the last string with your password:

```
CREATE USER 'registry'@'%' IDENTIFIED BY 'R12$%34qw';
CREATE USER 'streamline'@'%' IDENTIFIED BY 'R12$%34qw';
```

4. Assign privileges to the user account:

```
GRANT ALL PRIVILEGES ON registry.* TO 'registry'@'%' WITH GRANT OPTION ;
GRANT ALL PRIVILEGES ON streamline.* TO 'streamline'@'%' WITH GRANT OPTION ;
```

5. Commit the operation:

commit;

# 3.3. Configuring Druid and Superset Metadata Stores in MySQL

### **About This Task**

Druid and Superset require a relational data store to store metadata. To use MySQL for this, install MySQL and create a database for the Druid metastore.

### Steps

1. Launch the MySQL monitor:

```
mysql -u root -p
```

Create the database for the Druid and Superset metastore:

```
CREATE DATABASE druid DEFAULT CHARACTER SET utf8;
CREATE DATABASE superset DEFAULT CHARACTER SET utf8;
```

3. Create druid and superset user accounts, replacing the last string with your password:

```
CREATE USER 'druid'@'%' IDENTIFIED BY '9oNio)ex1ndL';
CREATE USER 'superset'@'%' IDENTIFIED BY '9oNio)ex1ndL';
```

4. Assign privileges to the druid account:

GRANT ALL PRIVILEGES ON \*.\* TO 'druid'@'%' WITH GRANT OPTION;
GRANT ALL PRIVILEGES ON \*.\* TO 'superset'@'%' WITH GRANT OPTION;

### 5. Commit the operation:

commit;

# 4. Installing the HDF Management Pack

### **About This Task**

A management pack (mpack) bundles service definitions, stack definitions, and stack addon service definitions so they do not need to be included with the Ambari core functionality and can be updated in between major releases.

### Steps

- 1. Download the Hortonworks HDF management pack. You can find the download location for your operating system in the *HDF Release Notes*.
- 2. Copy the bundle to /tmp on the node where you installed Ambari.
- 3. Install the management pack:

```
ambari-server install-mpack \
--mpack=/tmp/hdf-ambari-mpack-<version>.tar.gz \
--verbose
```

4. Restart the Ambari server:

ambari-server restart

#### More Information

**HDF Release Notes** 

# 5. Update the HDF Base URL

### **About This Task**

Adding the base URL tells Ambari where to look for the HDF repository. This step is necessary when you are using an existing Ambari instance, already managing an HDP cluster, to install and manage an HDF cluster.

### Steps

- 1. From the Ambari menu, click the **admin** drop-down in the top right of your Ambari Dashboard view. Then select **Manage Ambari**.
- 2. From the Clusters view on the left, click Versions, and then click the HDP version link.
- 3. Configure the HDF Base URL to the base URL appropriate for your operating system. Find the HDF Base URLs in the HDF Release Notes.
- 4. Click Save.

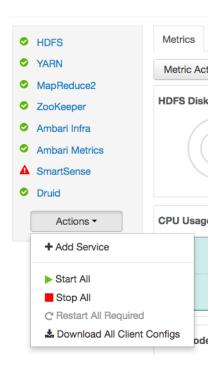
### 6. Add HDF Services to an HDP Cluster

### **About This Task**

You can use the HDF management pack and Ambari to add HDF services to an HDP cluster.

### Steps

1. If you are installing HDF services on an existing HDP Cluster, on the Ambari home page, click the button **Actions** and select + **Add Service**.



- 2. Chose HDF services select the HDF Services needed (NiFi, Storm, Kafka, Streaming Analytics Manager, and Schema Registry)
- 3. On the Assign Masters screen, distribute master services using the preceding deployment diagram of the Stream Processing cluster.
- 4. On the Assign Slaves and Clients screen, distribute slave services using the deployment diagram of the Stream Processing cluster.

# 7. Configure HDF Components

You can customize your Hortonworks DataFlow (HDF) component configurations either during or after installation. During installation, you customize HDF component configurations in the **Customize Services** page of the installation wizard. After installation, you can navigate to Services > Configs in the Ambari dashboard.

- Configure Schema Registry [25]
- Configure SAM [26]
- Configure NiFi [27]
- Configure Kafka [27]
- Configure Storm [28]
- Deploy the Cluster Services [28]
- Access the UI for Deployed Services [29]

## 7.1. Configure Schema Registry

### **About This Task**

The main Schema Registry configuration task you have is to establish a connection between Schema Registry and the database you want to use as the metadata store.

### Steps

- 1. In the **Customize Services** step, navigate to the **REGISTRY CONFIG** section of the **Registry** tab.
- 2. Select Jar Storage Type and then the storage type that you want to use.

If you plan to enable HA for Schema Registry on this cluster, you must select HDFS.

- 3. If you selected HDFS as the Jar Storage Type, configure Jar Storage HDFS URL. This specifies the HDFS location where you want the jars to be stored. For example, hdfs://
  <<NN\_HOST:8020:/hdfs/registry.
- 4. Configure **jar.storage** to the directory in which you want to store . jar files for serializers and deserializers.
- 5. Configure the **REGISTRY STORAGE** configurations based on the database you created to use as the Schema Registry metadata store.
- 6. Ensure that the registry storage connector URL has the fully qualified name of the host on which the database was installed and the connector url and default port for the database selected.

### **Example**

```
MYSQL example:

jdbc:mysql://FQDN_MYSQL:3306/registry

Postgres Example:

jdbc:postgresql://FQDN_POSTGRES:5432/registry
```

#### **More Information**

Installing Databases [19]

### 7.2. Configure SAM

### **About This Task**

When you configure Hortonworks Streaming Analytics Manager (SAM), you must provide information about the metadata store database, configure a connection with Schema Registry, and establish the URL for the Druid Supersets.

### Steps

- 1. In the **Customize Services** step, navigate to the **STREAMLINE CONFIG** section of the **Streaming Analytics Manager** tab.
- 2. Select **Jar Storage Type**. If you plan to enable HA for SAM on this cluster, you must select **HDFS**.
- 3. If you selected HDFS as the Jar Storage Type, configure Jar Storage HDFS URL. This specifies the HDFS location where you want the jars to be stored. For example, hdfs://<<NN\_HOST:8020:/hdfs/registry.</pre>
- 4. Configure **jar.storage** to the directory on which you want to store . jar files for custom processors.
- 5. Set the **streamline.dashboard.url** to the Superset URL which you can access using **Quick Links** for Druid.
- 6. Configure registry.url to the REST API Endpoint URL for the Registry.

The format should be http://\$FQDN\_REGISTRY\_HOST:\$REGISTRY\_PORT/api/v1, where

- \$FQDN\_REGISTRY\_HOST specifies the host on which you are running Schema Registry and
- \$REGISTRY\_PORT specifies the Schema Registry port number, as in the following example:

```
http://FQDN_REGISTRY_HOST:7788/api/v1
```

You can find the Schema Registry port in the **REGISTRY\_CONFIG** section of the **Registry** tab.

- 7. Configure the **STREAMLINE STORAGE** configurations based on the database you created to use as a SAM metadata store.
- 8. Ensure that the registry storage connector URL has the fully qualified name of the host on which the database was installed and the connector url and default port for the database selected.

### **Example**

```
MYSQL example:
jdbc:mysql://FQDN_MYSQL:3306/streamline

Postgres Example:
jdbc:postgresql://FQDN_POSTGRES:5432/streamline
```

#### **More Information**

Installing Databases [19]

### 7.3. Configure NiFi

#### **About This Task**

You use the **NiFi** tab in the **Customize Services** step to configure Apache NiFi. Generally, you can accept the defaults during initial installation. However, there are some settings that you must set before proceeding.

#### Steps

1. From Advanced-nifi-ambari-config, specify the Encrypt Configuration Master Key Passwords.

This password is used when you generate the master key for sensitive properties encryption in the NiFi properties file when it is written to disk. It must contain at least 12 characters.

2. From Advanced-nifi-ambari-config, provide the Sensitive property values encryption password.

This is the password used when you encrypt any sensitive property values that are configured in processors. For enhanced security, it should contain at least 10 characters.

### 7.4. Configure Kafka

### **About This Task**

You can configure Apache Kafka from the **Kafka** tab in the **Customize Services** step.

### Steps

- 1. For your initial installation, accept the default values set by Apache Ambari.
- 2. If Ambari prompts you with Some configurations need your attention before you can proceed, review the list of properties and provide the required information.
- 3. Review the *Apache Kafka Component Guide* for information about configuring Apache Storm to meet your operational objectives.

#### **More Information**

**Configuring Kafka for Production Environments** 

### 7.5. Configure Storm

### **About This Task**

You can configure Storm from the **Storm** tab in the **Customize Services** step.

### Steps

- 1. For your initial installation, accept the default values set by Ambari.
- 2. If Ambari prompts you with:

Some configurations need your attention before you can proceed.

Review the list of properties and provide the required information.

3. Review the *Apache Storm Component Guide* for information about configuring storm to meet your operational objectives.

### **More Information**

**Configuring Storm for Production Environments** 

### 7.6. Deploy the Cluster Services

After you finish the wizard and deploy the cluster, some services might fail to start. If this is the case, you can start those services individually by launching them from the Ambari dashboard Services pane.

### Steps

- 1. From Ambari's left-hand **Services** pane, click the service you want.
- 2. From the **Quick Links** drop-down, select the UI option.
- 3. Find links for the SAM UI under **Streaming Analytics Manager** and for the Schema Registry UI under **Registry**.

#### Result

The UI for your HDF service opens in a new window.

# 7.7. Access the UI for Deployed Services

### **About This Task**

Once you have deployed your Ambari-managed cluster, you can launch the UI for any of the services from Ambari.

### **Steps**

- 1. From Ambari's left-hand **Services** pane, click the service you want.
- 2. From the Quick Links drop-down, select the UI option.
- 3. Find links for the SAM UI under **Streaming Analytics Manager** and for the Schema Registry UI under **Registry**.

### Result

The UI for your HDF service opens in a new window.

# 8. Configuring Schema Registry and SAM for High Availability

### **About This Task**

You can configure Schema Registry and SAM for high availability.

### **Steps for Configuring SAM for HA**

- 1. Install two or more instances of SAM on unique nodes.
- 2. From the Services pane, select Streaming Analytics Manager and click the Configs tab.
- 3. In the Jar Storage Type drop down, select HDFS.

### Steps for Configuring Schema Registry for HA

- 1. Install two or more instances of Schema Registry on unique nodes.
- 2. From the **Services** pane, select **Schema Registry** and click the **Configs** tab.
- 3. In the Jar Storage Type drop down, select HDFS.

# 9. Install the Storm Ambari View

### **About This Task**

The Storm Ambari view provides you a number of different troubleshooting and debugging tools.

### Steps

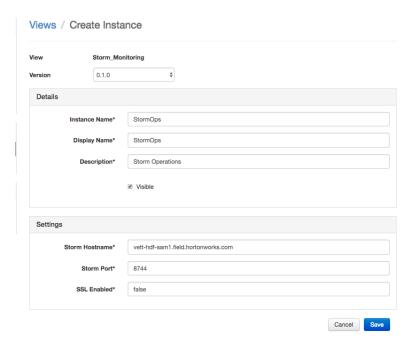
- 1. From the admin drop-down, select Manage Ambari.
- 2. Click the Views button.



3. From the list of available Views, expand **Storm\_Monitoring** and click + **Create Instance**.



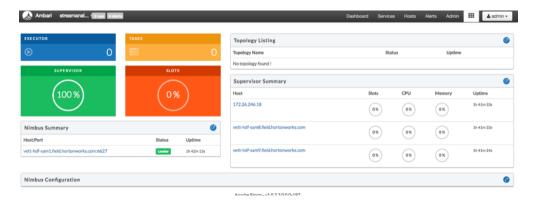
4. Configure the Storm Ambari View.



- a. Instance Name and Display Name may not have an spaces.
- b. The **Storm Hostname** refers to the host where the Storm UI Server is deployed.
- c. The Storm port is the Storm UI port server (keep it as default 8744 if you have not changed it).
- d. Click Save.

### Result

After saving it, you should see a menu item for the Storm Ambari View.



# 10. Using a Local Repository

Local repositories are frequently used in enterprise clusters that have limited outbound internet access. In these scenarios, having packages available locally provides more governance, and better installation performance. These repositories are used heavily during installation for package distribution, as well as post-install for routine cluster operations such as service start/restart operations. The following sections describe the steps necessary to set up and use a local repository:

- Obtaining the Repositories [33]
- Set up a local repository having:
  - Setting Up a Local Repository with No Internet Access [35]
  - Setting up a Local Repository With Temporary Internet Access [36]
- Preparing The Ambari Repository Configuration File [38]



### **Important**

Setting up and using a local repository is optional. After obtaining

### 10.1. Obtaining the Repositories

This section describes how to obtain:

- Ambari Repositories [33]
- HDP Stack Repositories [33]

### 10.1.1. Ambari Repositories

**If you do not have Internet access**, use the link appropriate for your OS family to **download a tarball** that contains the software for setting up Ambari.

**If you have temporary Internet access**, use the link appropriate for your OS family to **download a repository file** that contains the software for setting up Ambari.

### **Ambari 2.6 Repositories**

os	Format	URL	
RedHat 7	Base URL	http://public-repo-1.hortonworks.com/ambari/centos7-ppc/2.x/updates/2.6.0.0	
	Repo File	http://public-repo-1.hortonworks.com/ambari/centos7-ppc/2.x/updates/2.6.0.0/ambari.repo	
	Tarball md5   asc	http://public-repo-1.hortonworks.com/ambari/centos7-ppc/2.x/updates/2.6.0.0/ambari-2.6.0.0-centos7-ppc.tar.gz	

### 10.1.2. HDP Stack Repositories

**If you do not have Internet access**, use the link appropriate for your OS family to download a tarball that contains the software for setting up the Stack.

**If you have temporary Internet access**, use the link appropriate for your OS family to download a repository file that contains the software for setting up the Stack.

• HDP 2.6 Repositories [34]

### 10.1.2.1. HDP 2.6 Repositories

os	Version Number	Repository Name	Format	URL
RedHat 7 HDP-2.6.3.0	HDP-2.6.3.0	HDP	Version Definition File (VDF)	http://public-repo-1.hortonworks.com/HDP/centos7-ppc/2.x/updates/2.6.3.0-xxxx.xml
		Base URL	http://public-repo-1.hortonworks.com/HDP/centos7-ppc/2.x/updates/2.6.3.0	
		Repo File	http://public-repo-1.hortonworks.com/HDP/centos7-ppc/2.x/updates/2.6.3.0/hdp.repo	
			Tarball md5   asc	http://public-repo-1.hortonworks.com/HDP/centos7-ppc/2.x/updates/2.6.3.0/HDP-2.6.3.0-centos7-ppc-rpm.tar.gz
		HDP-UTILS	Base URL	http://public-repo-1.hortonworks.com/HDP-UTILS-1.1.0.21/repos/centos7-ppc
			Repo File	http://public-repo-1.hortonworks.com/HDP-UTILS-1.1.0.21/repos/centos7-ppc/hdp-util.repo
			Tarball md5   asc	http://public-repo-1.hortonworks.com/HDP-UTILS-1.1.0.21/repos/centos7-ppc/HDP-UTILS-1.1.0.21-centos7-ppc.tar.gz

### 10.1.3. Setting Up a Local Repository

Based on your Internet access, choose one of the following options:

• No Internet Access

This option involves downloading the repository tarball, moving the tarball to the selected mirror server in your cluster, and extracting to create the repository.

• Temporary Internet Access

This option involves using your temporary Internet access to sync (using reposync) the software packages to your selected mirror server and creating the repository.

Both options proceed in a similar, straightforward way. Setting up for each option presents some key differences, as described in the following sections:

- Getting Started Setting Up a Local Repository [34]
- Setting Up a Local Repository with No Internet Access [35]
- Setting up a Local Repository With Temporary Internet Access [36]

### 10.1.4. Getting Started Setting Up a Local Repository

To get started setting up your local repository, complete the following prerequisites:

• Select an existing server in, or accessible to the cluster, that runs a supported operating system.

- Enable network access from all hosts in your cluster to the mirror server.
- Ensure the mirror server has a package manager installed such as yum (RHEL7).
- Optional: If your repository has temporary Internet access, and you are using RHEL/ CentOS/Oracle Linux as your OS, install yum utilities:

yum install yum-utils createrepo

- 1. Create an HTTP server.
  - a. On the mirror server, install an HTTP server (such as Apache httpd) using the Apache instructions.
  - b. Activate this web server.
  - c. Ensure that any firewall settings allow inbound HTTP access from your cluster nodes to your mirror server.



### Note

If you are using Amazon EC2, make sure that SELinux is disabled.

- 2. On your mirror server, create a directory for your web server.
  - For example, from a shell window, type:

mkdir -p /var/www/html/

• If you are using a symlink, enable the

followsymlinks

on your web server.

### **Next Steps**

After you have completed the steps in this section, move on to specific set up for your repository internet access type.

### **More Information**

httpd://apache.org/download.cgi

### 10.1.4.1. Setting Up a Local Repository with No Internet Access

### **Prerequisites**

Complete the Getting Started Setting up a Local Repository procedure.

- -

To finish setting up your repository, complete the following:

### Steps

1. Obtain the tarball for the repository you would like to create.

- 2. Copy the repository tarballs to the web server directory and untar.
  - a. Browse to the web server directory you created.

cd /var/www/html/

b. Untar the repository tarballs to the following locations: where <web.server>, <web.server.directory>, <OS>, <version>, and <latest.version> represent the name, home directory, operating system type, version, and most recent release version, respectively.

### **Untar Locations for a Local Repository - No Internet Access**

Repository Content	Repository Location	
Ambari Repository	Untar under <web.server.directory></web.server.directory>	
HDP Stack Repositories	Create directory and untar under <web.server.directory>/hdp</web.server.directory>	

3. Confirm you can browse to the newly created local repositories.

### **URLs for a Local Repository - No Internet Access**

Repository	Base URL	
Ambari Base URL	http:// <web.server>/Ambari-2.6.0.0/centos7</web.server>	
HDP Base URL	http:// <web.server>/hdp/HDP/centos7/2.x/updates/<latest.version></latest.version></web.server>	
HDP-UTILS Base URL	http:// <web.server>/hdp/HDP-UTILS-<version>/repos/centos7</version></web.server>	

where <web.server> = FQDN of the web server host.



### **Important**

Be sure to record these Base URLs. You will need them when installing Ambari and the cluster.

- 4. Optional: If you have multiple repositories configured in your environment, deploy the following plug-in on all the nodes in your cluster.
  - Install the plug-in.
    - yum install yum-plugin-priorities
  - Edit the /etc/yum/pluginconf.d/priorities.conf file to add the following:

[main]
enabled=1
gpgcheck=0

### **More Information**

Obtaining the Repositories [33]

### 10.1.4.2. Setting up a Local Repository With Temporary Internet Access

### **Prerequisites**

Complete the Getting Started Setting up a Local Repository procedure.

- -

To finish setting up your repository, complete the following:

### Steps

- 1. Put the repository configuration files for Ambari and the Stack in place on the host.
- 2. Confirm availability of the repositories.

```
yum repolist
```

- 3. Synchronize the repository contents to your mirror server.
  - Browse to the web server directory:
  - For Ambari, create ambari directory and reposync.

```
mkdir -p ambari/centos7

cd ambari/centos7

reposync -a ppc64le -r ambari-2.6.0.0
```

• For HDP Stack Repositories, create hdp directory and reposync.

```
mkdir -p hdp/centos7

cd hdp/centos7

reposync -a ppc64le -r HDP-2.6.3.0

reposync -a ppc64le -r HDP-UTILS-1.1.0.21
```

- 4. Generate the repository metadata.
  - For Ambari:

```
createrepo <web.server.directory>/ambari/centos7/Updates-Ambari-2.6.0.0
```

• For HDP Stack Repositories:

```
createrepo <web.server.directory>/hdp/centos7/HDP-<latest.version>
createrepo <web.server.directory>/hdp/centos7/HDP-UTILS-<version>
```

5. Confirm that you can browse to the newly created repository.

### **URLs for the New Repository**

Repository	Base URL
Ambari Base URL	http:// <web.server>/ambari/centos7/Updates-Ambari-2.6.0.0</web.server>
HDP Base URL	http:// <web.server>/hdp/centos7/HDP-<latest.version></latest.version></web.server>
HDP-UTILS Base URL	http:// <web.server>/hdp/centos7/HDP-UTILS-<version></version></web.server>

where <web.server> = FQDN of the web server host.



### **Important**

Be sure to record these Base URLs. You will need them when installing Ambari and the Cluster.

- 6. Optional. If you have multiple repositories configured in your environment, deploy the following plug-in on all the nodes in your cluster.
  - Install the plug-in.
    - yum install yum-plugin-priorities
  - Edit the /etc/yum/pluginconf.d/priorities.conf file to add the following:

[main]

enabled=1

gpgcheck=0

#### More Information

Obtaining the Repositories [33]

### 10.1.5. Preparing The Ambari Repository Configuration File

1. Download the ambari.repo file from the public repository.

http://public-repo-1.hortonworks.com/ambari/centos7-ppc/2.x/updates/2.6.0.0/ambari.repo

2. In the ambari.repo file, replace the base URL baseurl with the local repository URL.



### Note

You can disable the GPG check by setting gpgcheck =0. Alternatively, you can keep the check enabled but replace the gpgkey with the URL to the GPG-KEY in your local repository.

[Updates-Ambari-2.6.0.0]

name=Ambari-2.6.0.0-Updates

baseurl=INSERT-BASE-URL

gpgcheck=1

gpgkey=http://public-repo-1.hortonworks.com/ambari/centos7-ppc/RPM-GPG-KEY/ RPM-GPG-KEY-Jenkins

enabled=1

priority=1

### **Base URL for a Local Repository**

Local Repository	Base URL
Built with Repository Tarball	http:// <web.server>/Ambari-2.6.0.0/centos7</web.server>
(No Internet Access)	
Built with Repository File	http:// <web.server>/ambari/centos7/Updates-Ambari-2.6.0.0</web.server>
(Temporary Internet Access)	

where <web.server> = FQDN of the web server host.

- 3. Place the ambari.repo file on the machine you plan to use for the Ambari Server.
  - /etc/yum.repos.d/ambari.repo
  - Edit the /etc/yum/pluginconf.d/priorities.conf file to add the following:

[main]
enabled=1
gpgcheck=0

### More Information

Setting Up a Local Repository with No Internet Access [35]

Setting up a Local Repository With Temporary Internet Access [36]

# 11. Navigating the HDF Library

To navigate the Hortonworks DataFlow (HDF) documentation library, begin by deciding your current goal.

If you want to	See this document
Install or upgrade an HDF cluster using Apache Ambari	Release Notes
	Support Matrices
	Planning Your Deployment
Get started with HDF	Getting Started with Apache NFi
	Getting Started with Stream Analytics
Use and administer HDF Flow Management capabilities	Apache NiFi User Guide
	Apache NiFi Administration Guide
	Apache NiFi Developer Guide
	Apache NiFi Expression Language Guide
Use and administer HDF Stream Analytics capabilities	Streaming Analytics Manager User Guide
	Schema Registry User Guide
	Apache Storm Component Guide
	Apache Kafka Component Guide