

## Streams Replication Manager Overview

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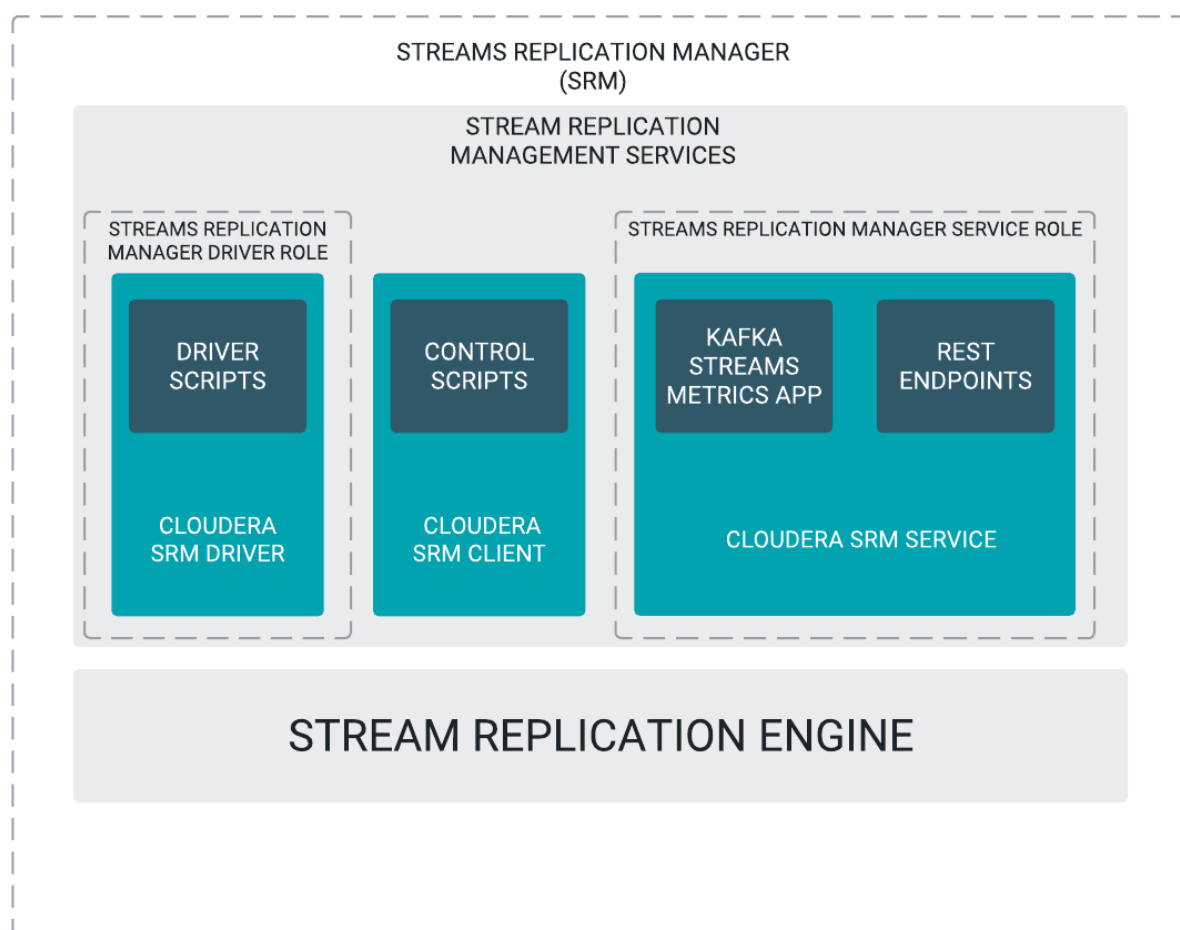
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## Overview

Get familiar with Streams Replication Manager and its components.

Streams Replication Manager (SRM) is an enterprise-grade replication solution that enables fault tolerant, scalable and robust cross-cluster Kafka topic replication. SRM provides the ability to dynamically change configurations and keeps the topic properties in sync across clusters at high performance. SRM also delivers custom extensions that facilitate installation, management and monitoring making SRM a complete replication solution that is built for mission critical workloads. Streams Replication Manager consists of two main components. The Stream Replication Engine and the Stream Replication Management Services.

**Figure 1: Streams Replication Manager Overview**



### Stream Replication Engine

The Stream Replication Engine is a next generation multi-cluster and cross-datacenter replication engine for Kafka clusters.

### Stream Replication Management Services

Stream Replication Management Services are services powered by open source Cloudera extensions which utilize the capabilities of the Stream Replication Engine. These services provide:

- Easy installation
- Lifecycle management

- Management and monitoring of replication flows across clusters

The Stream Replication Management Services includes the following custom extensions:

### **Cloudera SRM Driver**

The Cloudera SRM Driver is a small wrapper around the Stream Replication Engine that adds the extensions provided by Cloudera. It provides the ability to spin up SRM clusters and has a metrics reporter. The driver is managed by Cloudera Manager and is represented by the Streams Replication Manager Driver role.

### **Cloudera SRM Client**

The Cloudera SRM Client provides users with command line tools that enable replication management for topics and consumer groups. The command line tool associated with the Cloudera SRM Client is called srm-control.

### **Cloudera SRM Service**

The Cloudera SRM Service consist of a REST API and a Kafka Streams application to aggregate and expose cluster, topic and consumer group metrics. The service is managed by Cloudera Manager and is represented by the Streams Replication Manager Service role.

## Key Features

SRM has the following main features.

### **Remote topics**

Remote topics are replicated topics referencing a source cluster via a naming convention. For example, the “topic1” topic from the “us-west” source cluster creates the “us-west.topic1” remote topic on the target cluster. SRM automatically applies this configurable “replication policy” across your organization, enabling tooling to distinguish remote topics from source topics. For more information regarding remote topics, see Understanding Replication Flows.

### **Consistent semantics**

Partitioning and record offsets are synchronized between replicated clusters to ensure consumers can migrate from one cluster to another without losing data or skipping records.

### **Cross cluster configuration**

Topic-level configuration properties are synced across clusters. For example, the cleanup policy (cleanup.policy), or the log segment file size (segment.bytes), as well as other topic-level configurations are automatically synced to remote topics. This simplifies managing topics across multiple Kafka clusters.

### **Consumer group checkpoints**

In addition to data and configuration, SRM replicates consumer group progress via periodic checkpoints. At configurable intervals, checkpoint records are emitted to downstream clusters, encoding the latest offsets for whitelisted consumer groups and topic-partitions. As with topics, groups are matched against an allowlist which can be updated dynamically with srm-control. Normally, consumer group offsets are not portable between Kafka clusters, as offsets are not consistent between otherwise identical topic-partitions on different clusters. SRM’s checkpoint records account for this by including offsets which are automatically translated from one cluster to another. This offset translation feature works in both directions; a consumer group can be migrated from one cluster to another (failover) and then back again (failback) without skipping records or losing progress.

### Automatic topic and partition detection

SRM monitors Kafka clusters for new topics, partitions, and consumer groups as they are created. These are compared with configurable whitelists, which may include regular expressions.

### Tooling to automate consumer migration

SRM tooling enables operators to translate offsets between clusters and to migrate consumer groups while preserving state.

### Centralized configuration for multi-cluster environments

SRM leverages a single top-level configuration file to enable replication across multiple Kafka clusters. Moreover, command-line tooling can alter which topics and consumer groups are replicated in real-time.

### Replication monitoring

Since cluster replication will mainly be used for highly critical Kafka applications, it is crucial for customers to be able to easily and reliably monitor the Kafka cluster replications. The custom extensions included with SRM collect and aggregate Kafka replication metrics and make them available through a REST API. This REST API is used by Streams Messaging Manager (SMM) to display metrics. Customers could also use the REST API to implement their own monitoring solution or plug it into third party solutions. The metrics make the state of cluster replication visible to end users who then can take corrective action if needed.

### Related Information

[Monitoring Cluster Replications Overview](#)

[Understanding Replication Flows](#)

## Main Use Cases

Learn about the main use cases of SRM.

Apache Kafka has become an essential component of enterprise data pipelines and is used for tracking clickstream event data, collecting logs, gathering metrics, and being the enterprise data bus in a microservices based architectures. Kafka supports internal replication to support data availability within a cluster. However with Kafka based applications becoming critical, enterprises require that the data availability and durability guarantees span entire cluster and site failures.

Replication of data across clusters and sites is key for the following use cases:

#### **Disaster Recovery**

Common enterprise use cases for cross-cluster replication is for guaranteeing business continuity in the presence of cluster or data center-wide outages.

#### **Aggregation for Analytics**

Aggregate data from multiple streaming pipelines possibly across multiple data centers to run batch analytics jobs that provide a holistic view across the enterprise.

#### **Data Deployment after Analytics**

This is the opposite of the aggregation use case in which the data generated by the analytics application in one cluster (say the aggregate cluster) is broadcast to multiple clusters possibly across data centers for end user consumption.

#### **Isolation**

Due to performance or security reasons, data needs to be replicated between different environments to isolate access. In many deployments the ingestion cluster is isolated from the consumption clusters.

#### **Geo Proximity**

In geographically distributed access patterns where low latency is required, replication is used to move data closer to the access location.

### Cloud Migration

As more enterprises have an on-premise and cloud presence, Kafka replication can be used to migrate data to the public or private cloud and back.

### Legal and Compliance

Much like the isolation uses case, a policy driven replication is used to limit what data is accessible in a cluster to meet legal and compliance requirements.

## Use Case Architectures

Highly available and cluster migration architecture examples for SRM.

### Highly Available Kafka Architectures

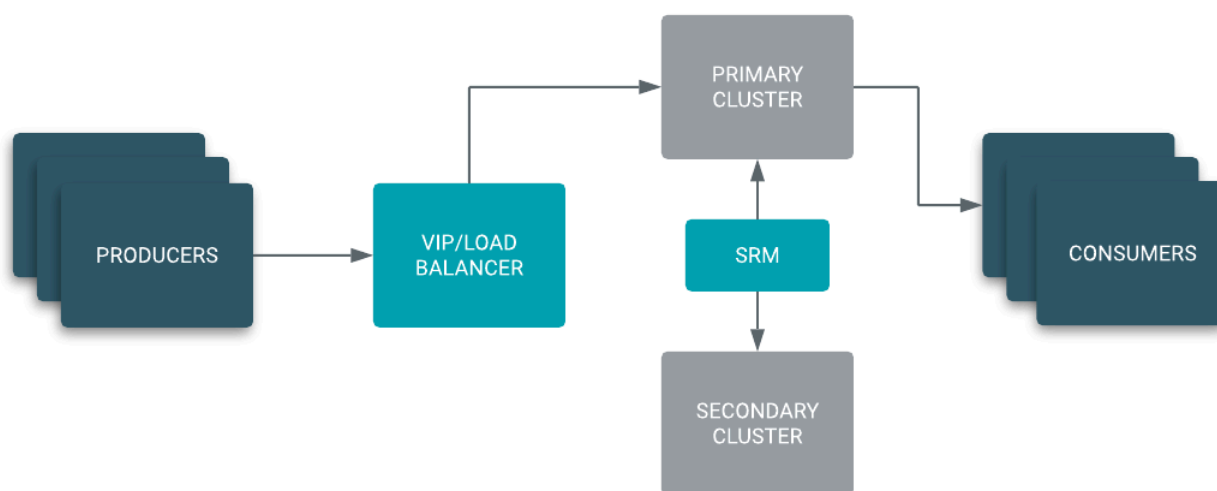
A highly available Kafka deployment must be able to survive a full single cluster outage while continuing to process events without data loss. With SRM, you can implement highly available Apache Kafka deployments which either follow an Active / Stand-by or an Active / Active model.

#### Active / Stand-by Architecture

Active / Stand-by architecture example for SRM.

In an Active / Stand-by scenario, you set up two Kafka clusters and configure SRM to replicate topics bi-directionally between both clusters. A VIP or load balancer directs your producers to ingest messages into the active cluster from which consumer groups are reading from.

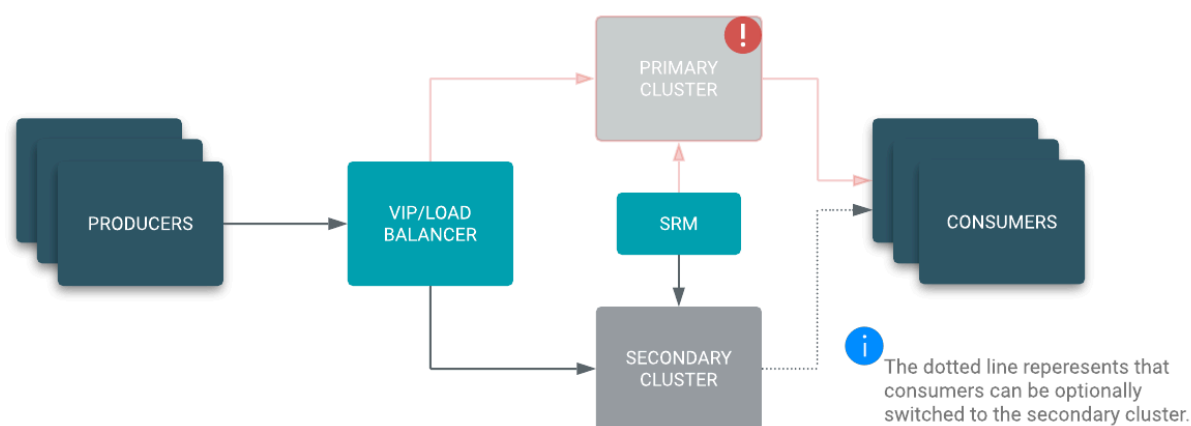
**Figure 2: Active / Stand-by Architecture Standard Operation**



In case of a disaster, the VIP or load balancer directs the producers to the stand-by cluster. You can easily migrate your consumer groups to start reading from the stand-by cluster or simply wait until the primary cluster is restored if the resulting consumer lag is acceptable for your use case.

While the primary cluster is down, your producers are still able to ingest. Once the primary cluster is restored, SRM automatically takes care of synchronizing both clusters making failback seamless.

**Figure 3: Active / Stand-by Architecture Cluster Failure**



Implementing an Active/Stand-by architecture is the logical choice when an existing disaster recovery site with established policies is already available, and your goals include not losing ingest capabilities during a disaster and having a backup in your disaster recovery site.

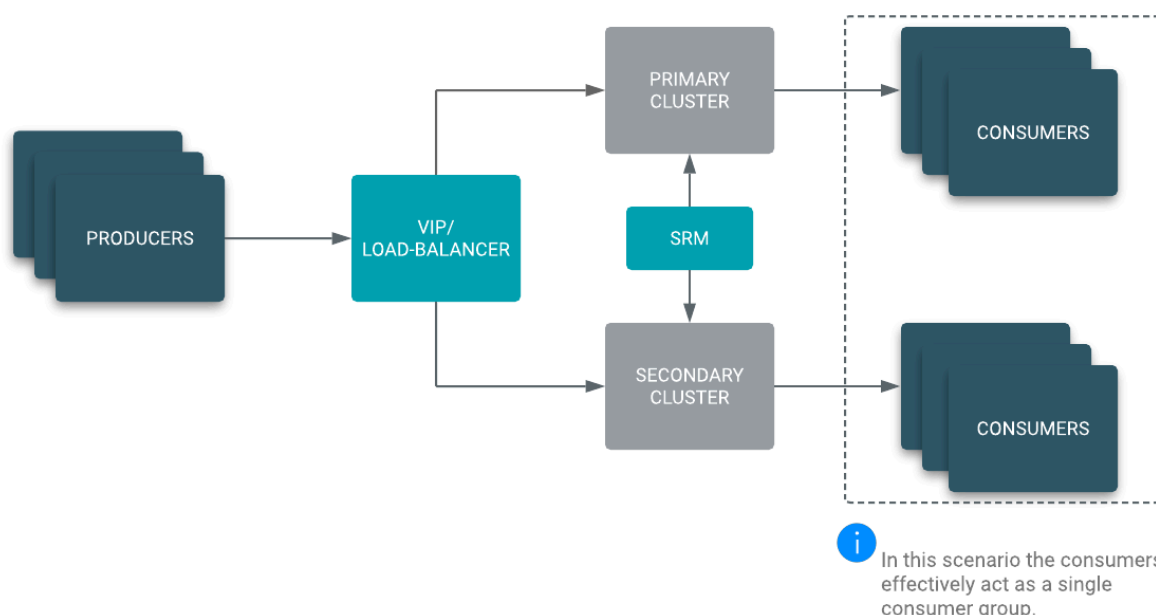
### Active / Active Architecture

Active / Active architecture example for SRM.

In an Active / Active scenario, your producers can be load balanced to either your primary or secondary cluster. SRM is configured to replicate topics bi-directionally between both clusters. What makes this architecture Active / Active, is the fact that you now have consumers reading from both clusters at the same time, essentially acting like a cross-cluster consumer group. In case of a disaster the VIP or load balancer directs the producers to the secondary cluster and the secondary cluster consumer group is still able to process messages. While the primary cluster is down, your producers are still able to ingest and your consumers are still able to process messages. This results in a 0 downtime and hands-off failover in case of a disaster. Once the primary cluster is back online, SRM automatically takes care of synchronizing both clusters and your primary consumer group resumes processing messages.

**Figure 4: Active / Active Architecture**





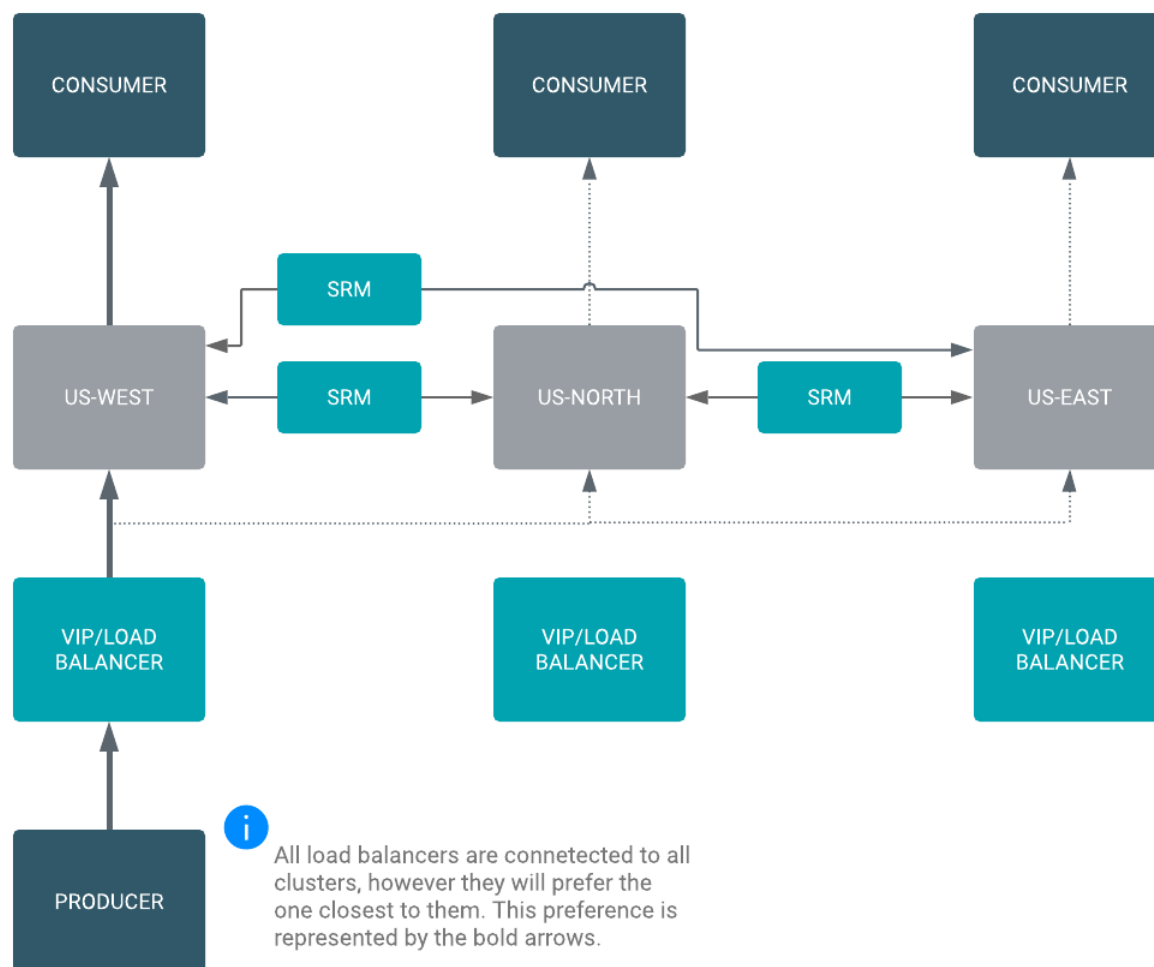
## Cross Data Center Replication

Cross data center replication architecture example for SRM.

Certain applications not only require local high availability within one data center or one availability zone, but have to be highly available across data centers too. You can use SRM to set up replication between Kafka clusters in different data centers which results in messages being available to consumers in each of your data centers.

A load balancer directs your producers to the local data center or closest data center if the primary data center is down. SRM is configured to replicate topics between all data centers. If you are using more than two data centers, SRM is configured to create a “replication circle”, ensuring a single data center failure (for example us-north in the example below) does not halt replication between the remaining clusters.

**Figure 5: Cross Data Center Replication Architecture**



## Cluster Migration Architectures

Example cluster migration architectures.

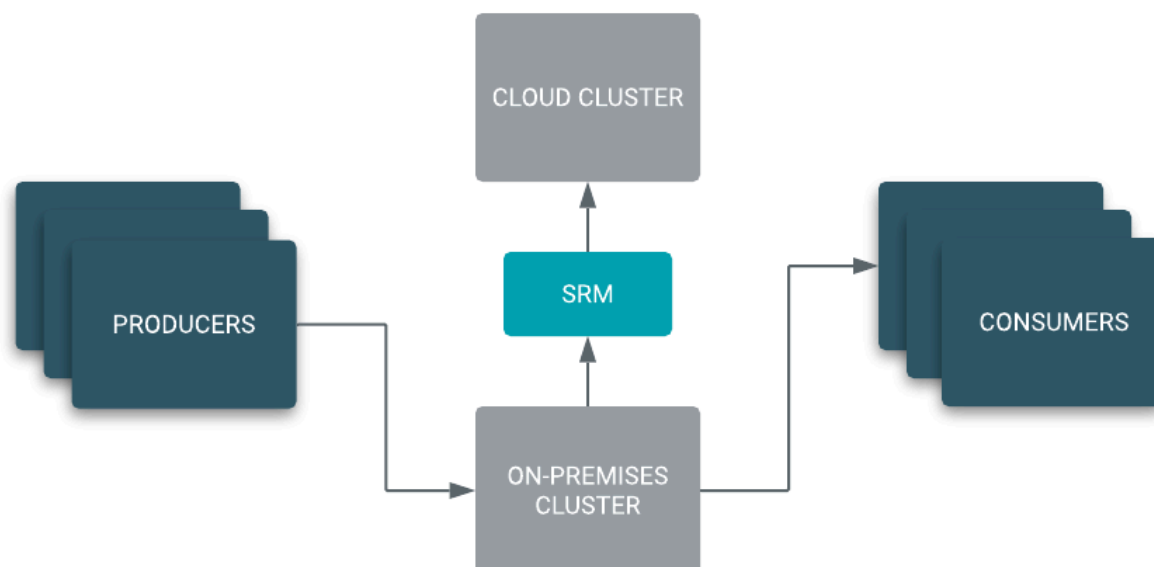
### On-premise to Cloud and Kafka Version Upgrade

On-premise to cloud and Kafka version upgrade example architectures for SRM.

If you have an on-premises Apache Kafka cluster that you want to migrate to the cloud, not only do you have to migrate consumers and producers, you also have to migrate topics and their messages to the new cloud based cluster.

After you have set up replication through SRM, you only need to point your consumers to the new brokers before you can start processing messages from the cloud cluster. This approach ensures that the historical data kept in the on-premises Kafka cluster is migrated to the cloud cluster allowing you to replay messages directly from the cloud without having to go back to your on-premises cluster.

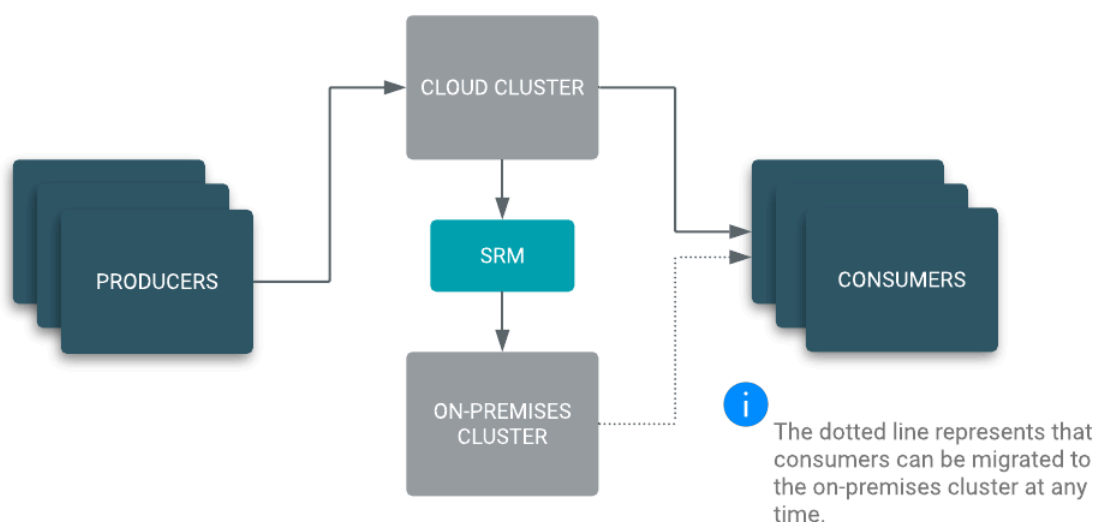
**Figure 6: Cluster Migration On-premise**



Producers and Consumers are using the on-premises cluster while SRM is replicating messages.

Once you have migrated your cluster, producers, and consumers to the cloud, you can use SRM to turn-around the replication direction and use the on-premises cluster as your DR cluster.

**Figure 7: Cluster Migration Cloud**



Producers and Consumers have been migrated to the cloud cluster and the on-premises cluster is used for disaster recovery.

### Kafka Version Upgrade

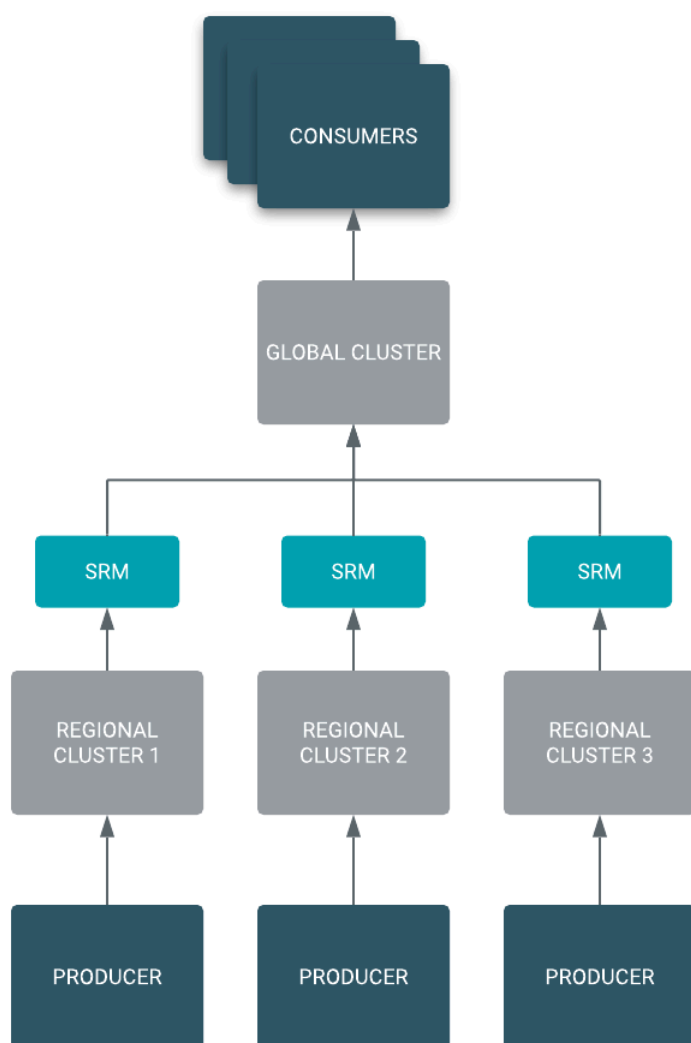
If you have to upgrade your Kafka cluster to a newer version and an in-place upgrade is not possible, you can use the same migration approach to provision a new cluster, use SRM to replicate all existing topics and messages before migrating your producers and consumers to interact with the new cluster.

## Aggregation for Analytics

Aggregation for analytics architecture example for SRM.

SRM can be used to aggregate data from multiple streaming pipelines, possibly across multiple data centers, to run batch analytics jobs that provide a holistic view across the enterprise.

**Figure 8: Aggregation for Analytics**



## Streams Replication Manager Architecture

Learn about the architecture of the Streams Replication Manager Driver and Service, which are two main components (roles) that make up Streams Replication Manager

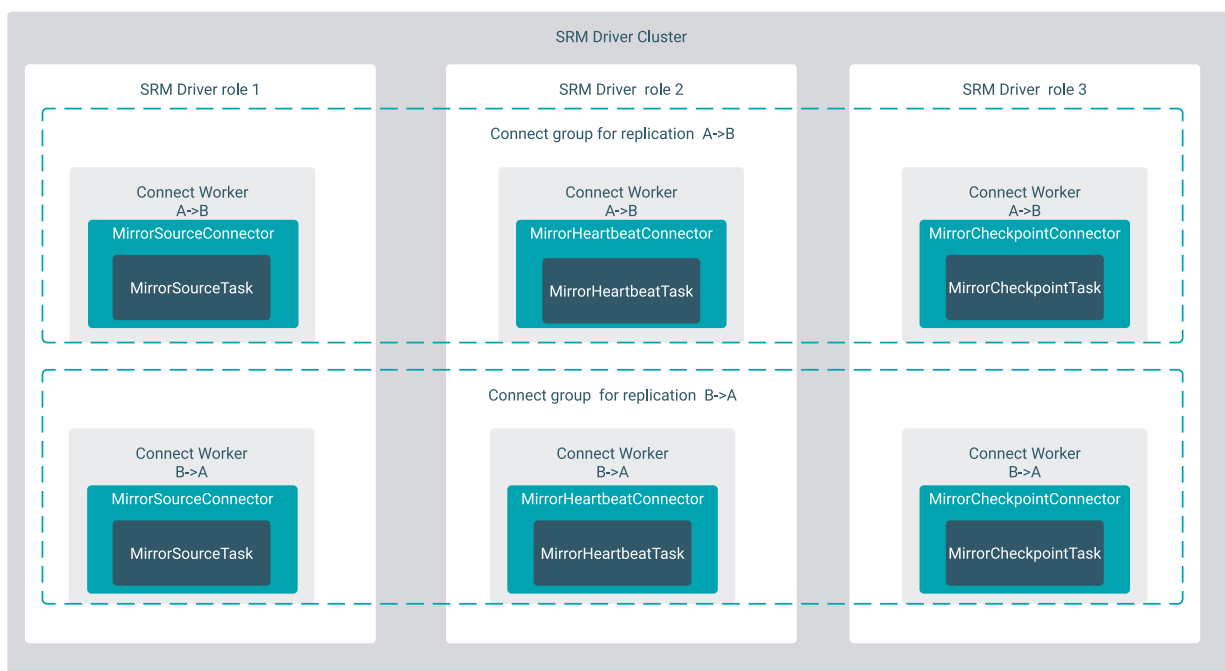
### Streams Replication Manager Driver

The Streams Replication Manager Driver is responsible for executing the configured replication work between Kafka clusters. This includes data replication, consumer group offset replication, and heartbeating.

The Streams Replication Manager Driver role (SRM Driver) is built on top of the Kafka Connect framework and utilizes a group of connectors to execute replication. While Kafka Connect is bound to a single Kafka cluster by design, the SRM Driver must connect to multiple Kafka clusters. The SRM Driver achieves this by wrapping multiple Connect workers in a single driver process. Specifically, for each possible replication between the configured clusters, the SRM Driver spins up a separate Connect worker. The Connect workers join a Connect group which is dedicated to a single replication in the target Kafka cluster. Afterwards, each Connect group creates a single MirrorSourceConnector, a single MirrorCheckpointConnector and a single MirrorHeartbeatConnector. These Connectors and the task instances they generate are responsible for different aspects of the replication work.



**Note:** The following diagram is a visual representation of the Driver's architecture and showcases the different components of the Driver. In a running Driver, a single Connect worker can have a single, multiple, or even no Connectors or tasks assigned to it. As a result of this, the Connector and task distribution shown in this diagram does not fully reflect how Connectors and tasks are distributed in a running Driver. For more information on how Connectors and tasks are distributed, see [Task architecture and load-balancing](#).

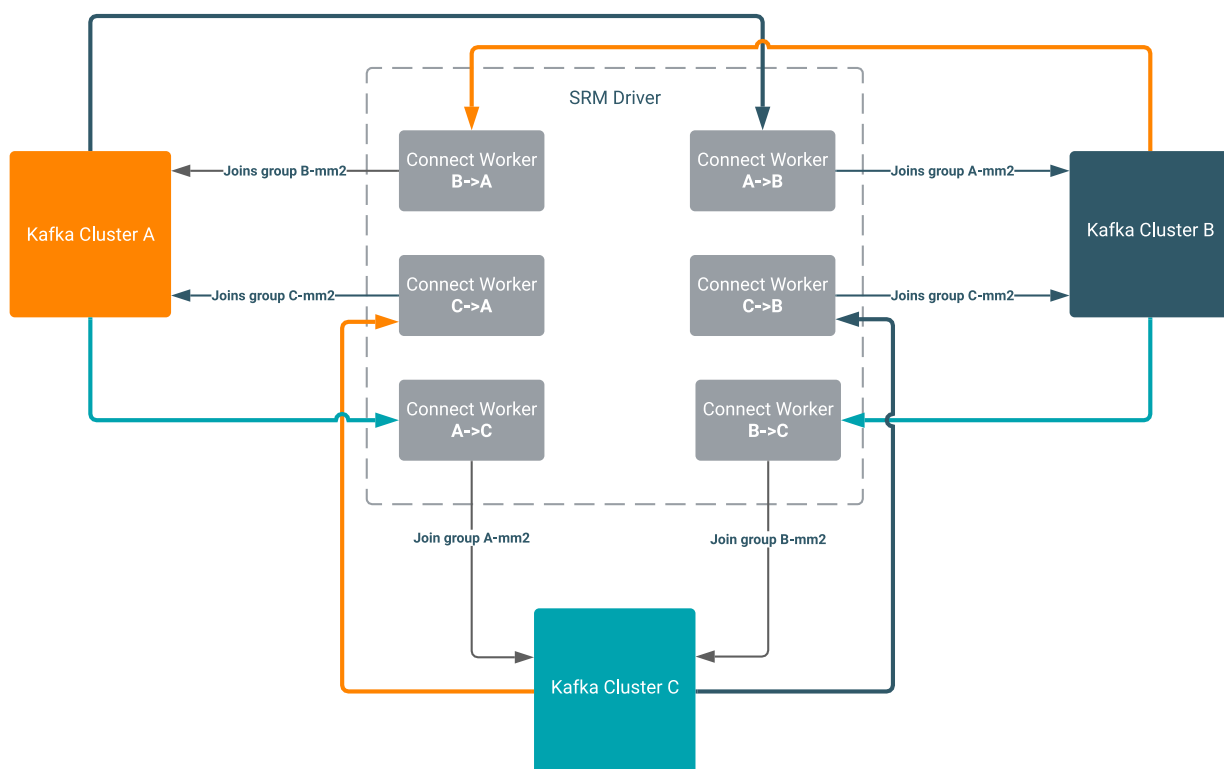


## Connect workers

Learn about the Connect workers created by the Streams Replication Manager Driver.

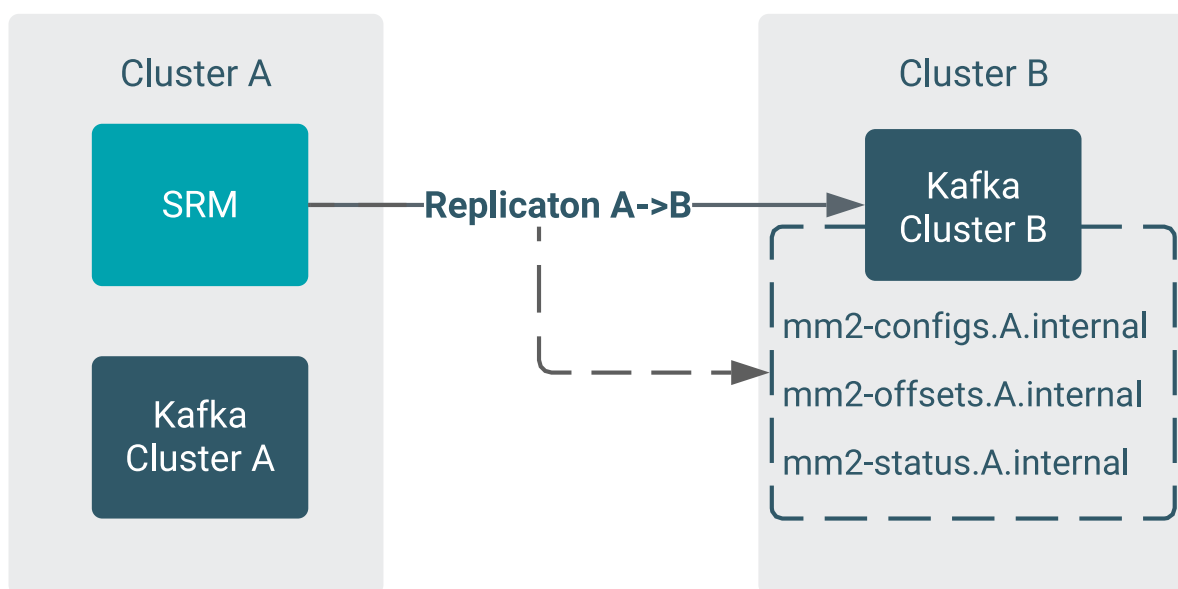
The Streams Replication Manager Driver role (SRM Driver) wraps multiple Connect workers in its process. Each Connect worker corresponds to a possible replication flow. At startup, if a target is specified for the replication in the Streams Replication Manager Driver Target Cluster property, a Connect worker is created for each possible cluster pair based on the aliases present in Streams Replication Manager Cluster alias. This means that for each possible replication, there is a running Connect worker, regardless of whether the replication is enabled. For enabled replications, the Connect worker creates and manages all three Connectors (MirrorSourceConnector, MirrorCheckpointConnector, and MirrorHeartbeatConnector). For disabled replication, the Connect worker only creates and manages a MirrorHeartbeatConnector. The MirrorHeartbeatConnector is spun up to ensure that the heartbeats topic is created on all clusters which might be the source of a replication flow.

The Connect workers always coordinate using the target Kafka cluster. They join a Connect group which is dedicated to a specific replication. This means that even when there are multiple replications targeting the same cluster, the replications are managed and load-balanced separately, through dedicated Connect groups.



### Connect internal topics

SRM creates a separate Connect cluster as well as three internal Kafka topics for each replication. The internal topics are used by the Connect clusters to store their state. These internal topics are all located in the target cluster of the replication. The topic names reference the source cluster alias.



The three internal topics are as follows:

- `mm2-configs.[***SOURCE ALIAS***].internal`

Stores the Connector and Task configurations. Expected to be a single partition topic with `cleanup.policy=compact`. The records of the topic are generated based on SRM's configuration at startup. Losing the data does not cause issues for SRM after the service is restarted.

- `mm2-offsets.[***SOURCE ALIAS***].internal`

Stores the committed source offsets of SRM. SRM uses this internal topic to track its progress in the replication of the source topic. Expected to be a multi-partition topic with `cleanup.policy=compact`. The records of the topic are crucial for tracking the state of replication. Losing the data causes SRM to restart the replication of source topics, which leads to data duplication in the target cluster.

- `mm2-status.[***SOURCE ALIAS***].internal`

Stores the current status of Connectors and Tasks. Expected to be a multi-partition topic with `cleanup.policy=compact`. The records of the topic are created for monitoring purposes and do not affect replication. Losing the data does not cause issues for SRM after the service is restarted.

All three internal topics are created by SRM at startup with the expected configurations. Cloudera does not recommend reconfiguring or deleting these topics manually. Doing so can cause issues with replication, which might result in data loss. However, if the topics are created with an incorrect configuration, manual reconfiguration is required. In a case like this, SRM must be stopped, and the topic properties must be updated with correct values. Updating topic properties can be done with the `kafka-configs` tool.

### Related Information

[kafka-configs](#)

## Connectors

Learn about the different Connector implementations created by the Connect workers of the Streams Replication Manager Driver.

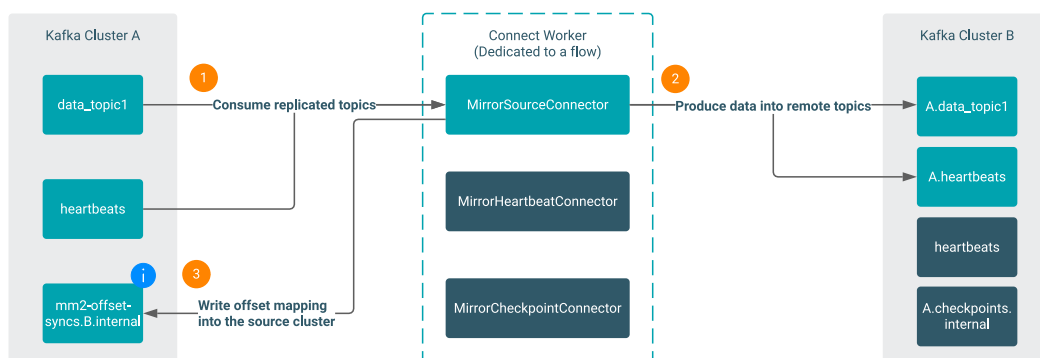
The Streams Replication Manager Driver role (SRM Driver) employs multiple Connect workers to execute replication, one per each replication. Inside the Connect workers, three separate Connector implementations are utilized. These are the following:

- `MirrorSourceConnector`
- `MirrorHeartbeatConnector`
- `MirrorCheckpointConnector`

### MirrorSourceConnector

The `MirrorSourceConnector` is responsible for replicating topics between the source and the target cluster. The topics to be replicated are defined by allow and deny lists, which can be manipulated using the `srn-control` tool.

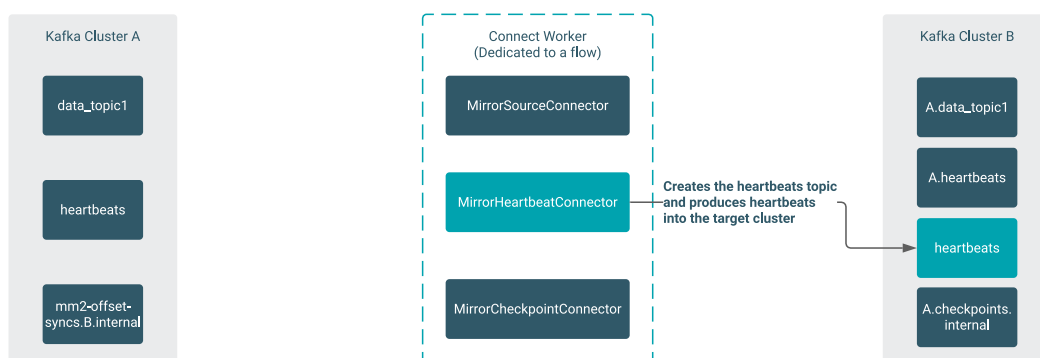
In addition to replicating data, the `MirrorSourceConnector` also manages the offset sync topic in the source cluster. When production into the target cluster is successful, the mapping between the source offset and the target offset is written into an offset sync topic in the source cluster. The offset sync topic is used by the `MirrorCheckpointConnector`.



### MirrorHeartbeatConnector

The MirrorHeartbeatConnector is responsible for creating the heartbeats topic in the target cluster. It also periodically produces heartbeats into the heartbeats topic. The purpose of the heartbeats topic is twofold:

- It ensures that a topic is available at all times on the source clusters. This way, a replication always has at least a single topic that it can pick up. This functions as a reliable smoke test for the replication.
- It is used by the SRM Service to discover configured replications.



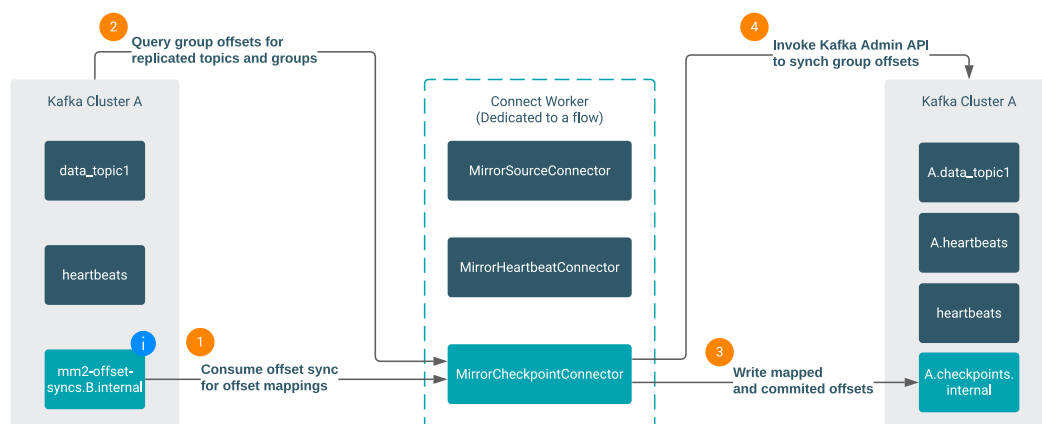
### MirrorCheckpointConnector

The MirrorCheckpointConnector is responsible for replicating the committed group offsets between the source and target clusters. The offsets are calculated based on the offset sync topic managed by the MirrorSourceConnector. The offsets of the groups and the topic partitions that are replicated are defined by allow and deny lists, which can be manipulated using the srm-control tool.

The offsets are written into the checkpoint topic in the target cluster. The contents of the checkpoint topic can be exported with srm-control. Exported offsets can then be applied to the consumer groups in the target cluster with the kafka-consumer-groups Kafka tool.

In addition to writing the mapped offsets into the checkpoint topic, the connector is also capable of periodically applying the offsets to the consumer groups in the target cluster. This is done using the Kafka Admin API.





## Task architecture and load-balancing

Learn how tasks are distributed and how load is balanced by the Streams Replication Manager Drivers that are running in the same cluster.

Streams Replication Manager Driver roles (SRM Driver) of the same cluster share the load of the replications among each other. They utilize the task load balancing of the Connect framework. Each Connector in a replication creates a set of task configurations. The number of tasks depend on the replicated topic partitions, groups, and the Tasks Max configuration of SRM. These task instances provide a way to parallelize the work in an SRM replication. After the Connectors create the task configurations, the Connect framework distributes the tasks between the SRM Drivers. More specifically, between the Connect workers running in the SRM Drivers corresponding to a specific replication flow. The task instances are as follows:

### MirrorSourceTask

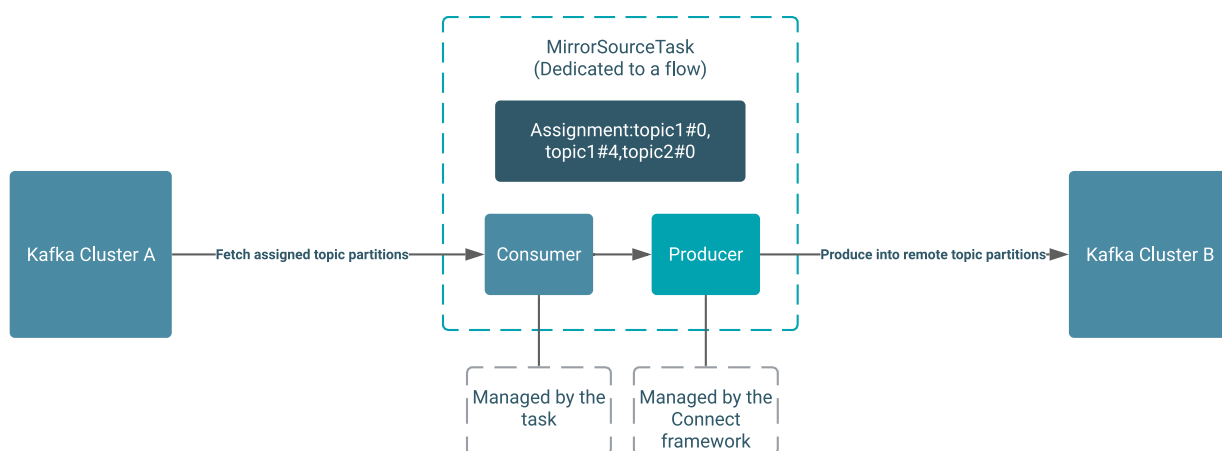
The `MirrorSourceTask` is created by the `MirrorSourceConnector`. It is responsible for executing data replication. A `MirrorSourceTask` wraps a consumer and a producer instance. The consumer instance is managed by the task. The producer instance is managed by the Connect framework.

Each task receives its assignment from the `MirrorSourceConnector` as a list of topic partitions. These are assigned to the consumer. The fetched records are then forwarded to the producer. The target topic name is generated based on the `ReplicationPolicy`.

The number of `MirrorSourceTasks` created in a replication is based on the following formula:

$$\min(\text{tasks.max}, \text{source\_topic\_partition\_count})$$

In this formula, `tasks.max` corresponds to what Tasks Max is set to in SRM's configuration. The `source_topic_partition_count` is the number of replicated topic partitions, which is based on the topic allow and deny lists configured with the `srm-control` tool.



### MirrorCheckpointTask

The MirrorCheckpointTask is created by the MirrorCheckpointConnector. It is responsible for executing the consumer group offset sync. A MirrorCheckpointTask wraps an admin client and a producer instance. The admin client is managed by the task. The producer instance is managed by the Connect framework.

Each task receives its assignment from the MirrorCheckpointConnector as a list of consumer groups. The assigned consumer group offsets are periodically queried for the replicated topic partitions through the admin client, and are written into the target cluster's checkpoints topic. The replicated offsets can also be applied to the consumer groups in the target cluster by setting `sync.group.offsets.enabled` to true.

The number of MirrorCheckpointTasks created in a replication flow is based on the following formula:

$$\min(\text{tasks.max}, \text{source\_consumer\_group\_count})$$

In this formula, `tasks.max` corresponds to what Tasks Max is set to in SRM's configuration. The `source_consumer_group_count` is the number of replicated consumer groups, which is based on the group allow and deny lists configured with the `srm-control` tool.

### MirrorHeartbeatTask

The MirrorHeartbeatTask is created by the MirrorHeartbeatConnector. It is responsible for producing heartbeats into the target cluster's heartbeats topic. A MirrorHeartbeatTask wraps a producer instance that is managed by the Connect framework. In each replication, there is a single MirrorHeartbeatTask instance.

### Task load balancing

Multiple Connect workers participate in each replication. This typically means that each SRM Driver of the cluster has one Connect worker dedicated to a specific replication.

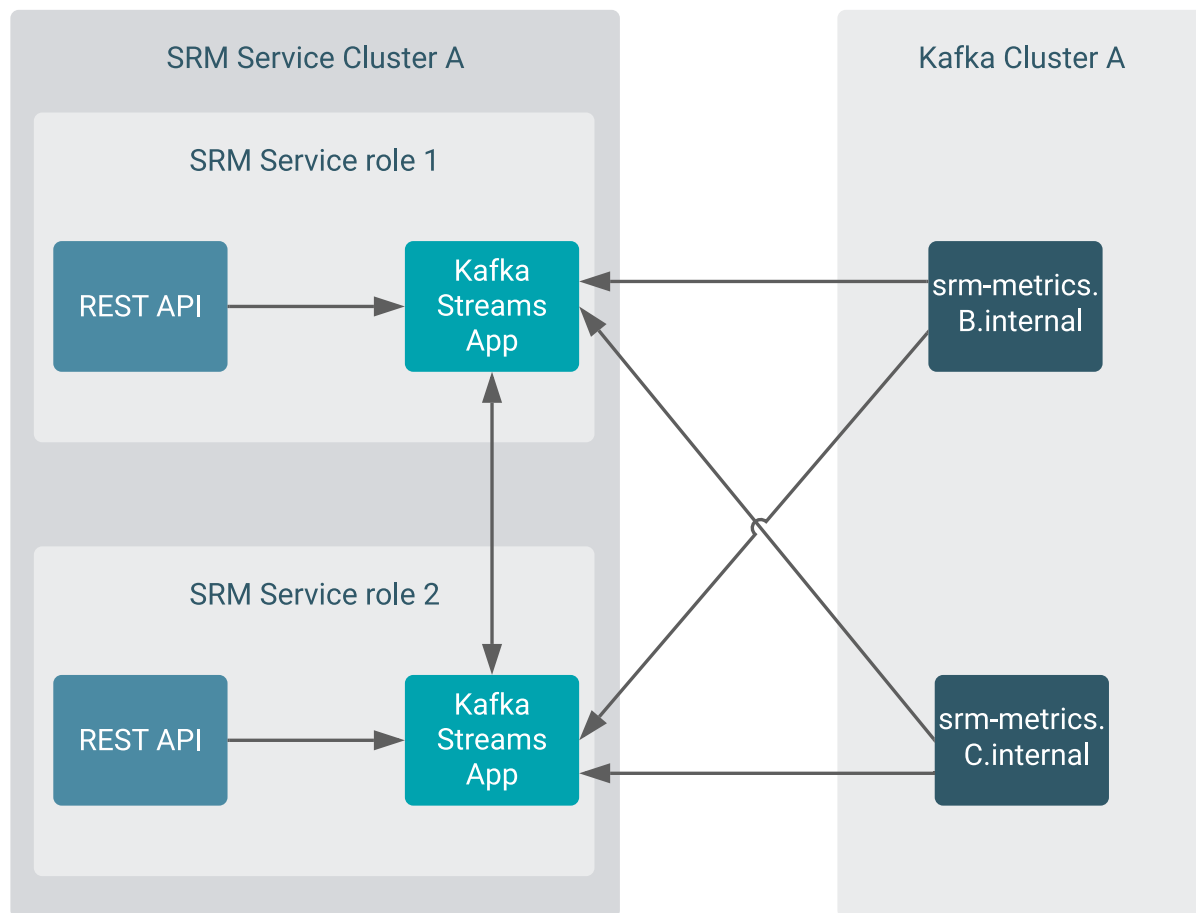
After the Connect group is formed by the Connect workers, the Connectors are instantiated and task configurations are generated. This results in three Connectors, a number of MirrorSourceTasks and MirrorCheckpointTasks, as well as a MirrorHeartbeatTask. For a newly formed group, these Connectors and task instances are assigned to the Connect workers in a round robin fashion. When the group already has an existing assignment, and there is a membership change (for example, a Connect worker joins or leaves the group), the Connectors and tasks are assigned in a cooperative and incremental manner. This allows for the majority of the work to continue without interruption.

Unless there are no changes made to the task configurations, meaning that no new topics and groups are added to the replication, the task definitions stay the same. However, based on Connect group membership changes, the tasks can be moved between workers. With classic Connect, these tasks can be managed separately through an admin API, but in the case of SRM, this API is not available, and tasks can only be restarted by restarting the SRM Driver cluster.

## Streams Replication Manager Service

The Streams Replication Manager Service is responsible for processing the metrics produced by the Streams Replication Manager Drivers. Additionally, it provides a queryable REST API that you can use to monitor and track replications.

Streams Replication Manager Driver roles (SRM Driver) produce raw metrics into the target Kafka clusters. Each replication has a separate raw metric topic. Streams Replication Manager Service roles (SRM Service) run a Kafka Streams application internally, which aggregates the raw metrics. The Streams application ensures that the metrics processing work is load balanced between the SRM Service instances of the same cluster, and that the members of the cluster can coordinate when serving REST API queries.



As a result of this architecture, the SRM Service can only report on replication flows targeting the Kafka cluster which is targeted by the SRM Service.

### Using the SRM Service REST API

The SRM Service offers a Swagger UI for exploring and querying the REST API. For a user-friendly UI solution, Streams Messaging Manager (SMM) can be integrated with SRM. When SMM is configured to connect to SRM, the Replications page becomes available on the SMM UI. This page displays the information available on the SRM Service REST API. For more information on how you can integrate the two services see *Configuring SMM for monitoring Kafka cluster replications*.

### Related Information

[Configuring SMM for monitoring Kafka cluster replications](#)

# Understanding Replication Flows

Get familiar with the concept of replications and replication flows and learn more about how they can be set up.

## Replication Flows Overview

Get familiar with the concept of replications and replication flows.

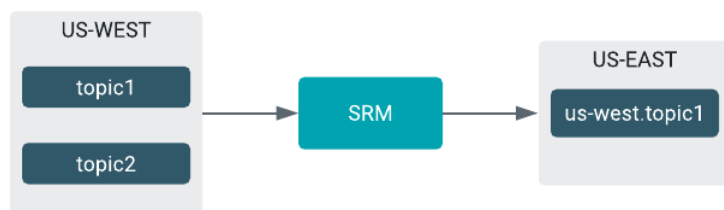
Replication involves sending records from a source cluster to a target cluster. In SRM a replication refers to a source and target cluster pair, the direction in which data is flowing and the topics that are being replicated. Source target cluster pairs can be specified in Cloudera Manager; they are notated source->target. Initially, when source->target pairs are set up they are considered inactive, as no data is being replicated between them. To start replication users need to specify which topics to replicate with the srm-control command line tool.

It is important to understand that replication in SRM is configured independently for each source->target cluster pair. Moreover, configuration is done on a per topic basis. This means that each topic in a source cluster can have a different direction or target that it is being replicated to. A set of topics in the source cluster can be replicated to multiple target clusters while others are being replicated to only one target cluster. This allows users to set up powerful, topic specific replication flows.

The term replication flow is used to specify all replications set up in a system. This document uses the term when referring to the visual representation of SRM replications.

A basic example of a replication flow is when topics are being sent from one cluster to another cluster in a different geographical location. Note that in this example there is only one replication or source->target pair. Moreover, only one of the two topics on the source cluster are being replicated to the target cluster.

**Figure 9: Simple Replication Flow Example**

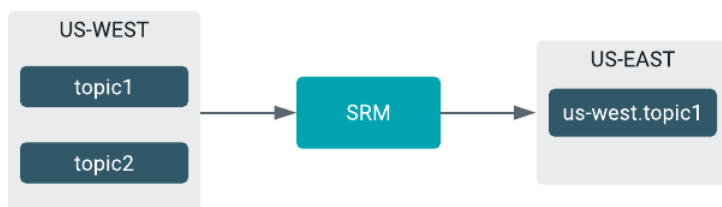


## Remote Topics

Learn about SRM's remote topics.

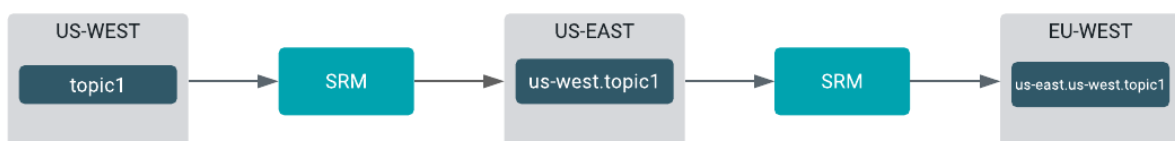
In any replication flow, the selected source topics are replicated to remote topics on the target cluster. Remote topics reference the source cluster via a naming convention. For example, the topic1 topic from the us-west source cluster creates the us-west.topic1 remote topic on the target cluster.

**Figure 10: Simple Replication Flow Example**



Remote topics can themselves be replicated. In this case, the remote topic references all source and target clusters. The prefix in the name will start with the cluster closest to the final target cluster. For example, the `topic1` topic replicated from the `us-west` source cluster to the `us-east` cluster and then to the `eu-west` cluster will be named `us-east.us-west.topic1`.

**Figure 11: Complex Replication Flow Example**



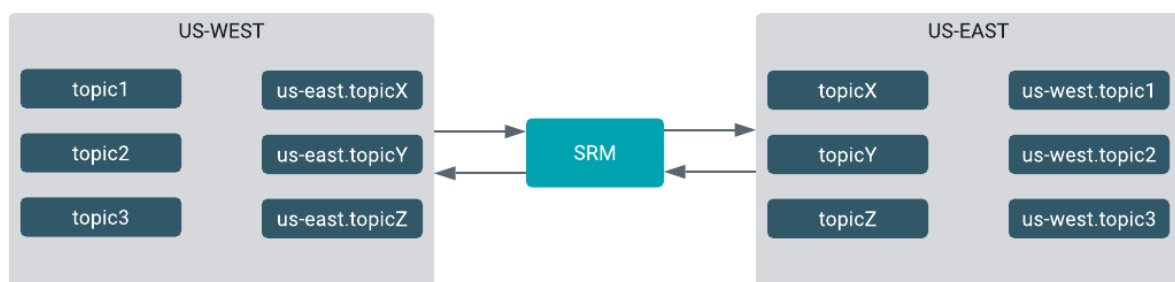
**Tip:** You might want to have your Kafka consumers read messages from both source and remote topics simultaneously. To achieve this, Kafka consumers should include a wildcard topic name pattern. For example, suppose that you want your consumer to read from `topic1` located in `us-west` and its remote counterpart, `us-west.topic1`, located in `us-east`. In such a case, you can use the `.*topic1` pattern, which matches any topic that ends with `topic1`.

## Bi-directional Replication Flows

Learn more about bi-directional replication flows.

SRM understands cycles and will never replicate records in an infinite loop. This enables bi-directional replication flows in which clusters are mutually replicated. In this case, records sent to one cluster will be replicated to the other and the other way around. You can configure any number of clusters in this way.

**Figure 12: Bi-directional Replication Flow**

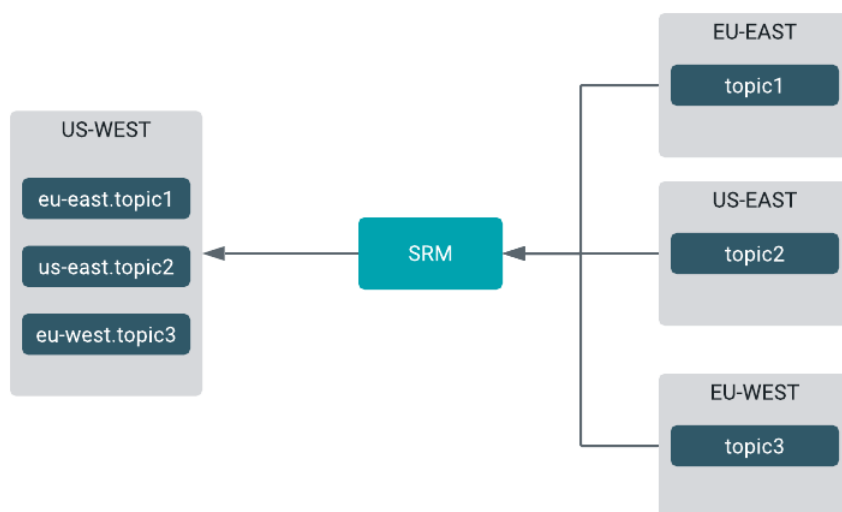


## Fan-in and Fan-out Replication Flows

Learn about fan-in and fan-out replication flows.

You can construct fan-in replication flows, where records from multiple source clusters are aggregated in a single target cluster.

**Figure 13: Fan-in Replication Flow**



Similarly, you can construct fan-out replication flows as well, where a single cluster is replicated to multiple target clusters.

**Figure 14: Fan-out Replication Flow**

